



INSTITUT FÜR BAUSTOFF FORSCHUNG

5 & 6 MARCH 2025

ESTEP Focus Group Circular Economy & FEhS

> are pleased to announce

2 days workshop

The role of slags and other by-products within circular economy in the steel industry

& RFCS InSGeP project workshop

Wyndham Duisburger Hof, Opernplatz 2, 47051 Duisburg, Germany

PROGRAMME

PROGRAMME

DAY 1 5 March

09:00 - 09:45	Registration				
09:45	Welcome Thomas Reiche (FEhS)				
09:50 - 11:15	1st session: Situation of slags in different regions – Thomas Reiche				
09:50	Ferrous slags in France: a short overview on figures, main uses and existing regulatory framework over last decade - <i>Jérémie Domas (CTPL)</i>				
10:05	Ferrous slags in Germany: Regulatory Framework and Its Impact on Utilization - Anna Sokol (FEhS)				
10:20	Ferrous slags in Poland - Przemysław Korczak (TMS International)				
10:35	EAF and SMS slag in Italy - Alfredo Schweiger (Federacciai)				
10:50	Current status of slag recycling and activities related to environmental regulation in South Korea - <i>Rick Lim (POSCO)</i>				
11:05	Questions				
11:15 – 11:30	Coffee break				
11:30 - 13:00	InSGeP workshop – Agnieszka Morillon				
11:30	Introduction to the InSGeP project – David Algermissen (FEhS)				
11:40	Simulation of effects on slag and process of DRI or HBI charge in electric arc furnace – <i>Valentina Colla (SSSA)</i>				
11:55	Collection and laboratory development of slag samples using DRI and HBI in industrial and pilot scales – <i>Mattia de Colle (ArcelorMittal Maizieres Research)</i>				
12:10	Valorization of EAF slags from DRI melting with dry granulation process – Marta Guzzon (Tenova) and Loredana Di Sante (RINA-CSM)				
12:25	Market analysis and stakeholder consultation – Parinaz Seifollahzadeh (K1-MET)				
12:40	Questions and discussions				
13:00 – 14:00	Lunch buffet				
14:00 - 15:40	2nd session: Valorisation of industrial by-products: dust, sludge – Enrico Malfa				
14:00	Welcome – Klaus Peters (ESTEP)				
14:05	Focus Group Circular Economy – <i>Enrico Malfa (Tenova)</i>				
14:20	Circular valorization of steelmaking by-products: the Italian case study in the HEPHAESTUS project – <i>Vincenzo Pepe (RINA-CSM)</i>				
14:40	Current results on upgrading iron- and steelmaking by-products: the TransZeroWaste project – <i>Gerald Stubbe (BFI)</i>				
15:00	Treatment for valorization of Zn containing residues in dust and sludge: Hydrocyclone treatment – Damiano Capobianco (RINA-CSM)				
15:20	ZHyRON project: Valorization of iron-rich & Zinc-containing steelmaking by-products via hydrogen-based reduction – <i>Benoit Mignon (CRM)</i>				
15:20 – 16:00	Coffee break				
16:00 - 19:00	Visit of FEhS (in 2 groups)				
	At the same time 30 min presentation of steel history of North Rhine-Westphalia for the participants waiting for the FEhS visit by Andreas Ehrenberg (FEhS)				
19:00	Dinner at the Wyndham hotel				

FEhS – Institut für Baustoff-Forschung e.V. • Bliersheimer Str. 62• D-47229 Duisburg • +49 2065 9945 85 • a.morillon@fehs.de ESTEP • Av. de Cortenbergh, 172 • B-1000 Brussels • +32 2 738 79 43 • secretariat@steelresearch-estep.eu • Disclaimer

PROGRAMME

DAY 2 6 March

08:45-09:00 Registration

09:00 - 10:40	3rd session: Valorization of industrial by-products: slag – Marta Guzzon				
09:00	Steel slags utilization as multipurpose and low-cost catalysts – <i>Giuseppe Guglielmo</i> (Acciaierie d'Italia)				
09:20	Investigating the high-temperature properties in oxidic slags through a combined molecular dynamics: experimental approach – Inge Bellemans (Ghent University)				
09:40	Sequestration potential of EAF C and ladle slags – Mojca Loncnar (SIJ Acroi)				
10:00	Carbon footprint calculation for slag from a reducing electric furnace – Julian Suer (tkSE)				
10:20	Harmonisation of GHG accounting methodologies to assist in the decarbonisation of the steel industry – a focus on by-products – <i>Clare Broadbent (WorldSteel)</i>				
10:40 – 11:00	Coffee break				
11:00 – 12:50	4th session: Industrial Symbiosis – Valentina Colla				
11:00	Assessing the progress of the impact of Industrial Symbiosis on the steel sector in recent initiatives based on the Symbio-Steel project: workshop – <i>Valentina Colla (SSSA) & Teresa A. Branca (SSSA)</i>				
11:30	Upcycling methods of Electric Arc Furnace steelmaking slags: phosphorus removal from wastewater and fillers for polymers – <i>Giulia Bragaggia (University of Padova)</i>				
11:50	Pittini Group experience in valorisation and recovery of waste from the production process as new products: the Zero Waste Initiative – Matteo Chini (Pittini)				
12:10	In the age of decarbonization: smelter-slag as a substitute for granulated blast furnace slag – Falco Lischke (tkSE)				
12:30	Investigation of electric arc furnace slag for sustainable wheat and lettuce production – Rifat Buğra Bĭldĭrĭ (Gebze Technical University)				
12:50	Closing – David Algermissen (FEhS)				
13:00	Lunch buffet/networking – end of workshop				

POSTERS

Metakaolin – Blast furnace slag geopolymers as support for catalytic process in water remediation - *Stefano Savino (Università degli Studi di Bari "Aldo Moro")*

ESTEP MEMBERS ONLY

13:30 - 17:00ESTEP Steering Committee meeting15:00Coffee break

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The role of slags and other by-products within circular economy in the steel industry

Introduction to the InSGeP project

> David Algermissen

ESTEP Focus Group Circular Economy & FEhS-Institute



European Steel Technology Platform

European Commission The research leading to these results has received funding from the European Union's Research Fund for Coal and Steel research programme under grant agreement number: 101112665

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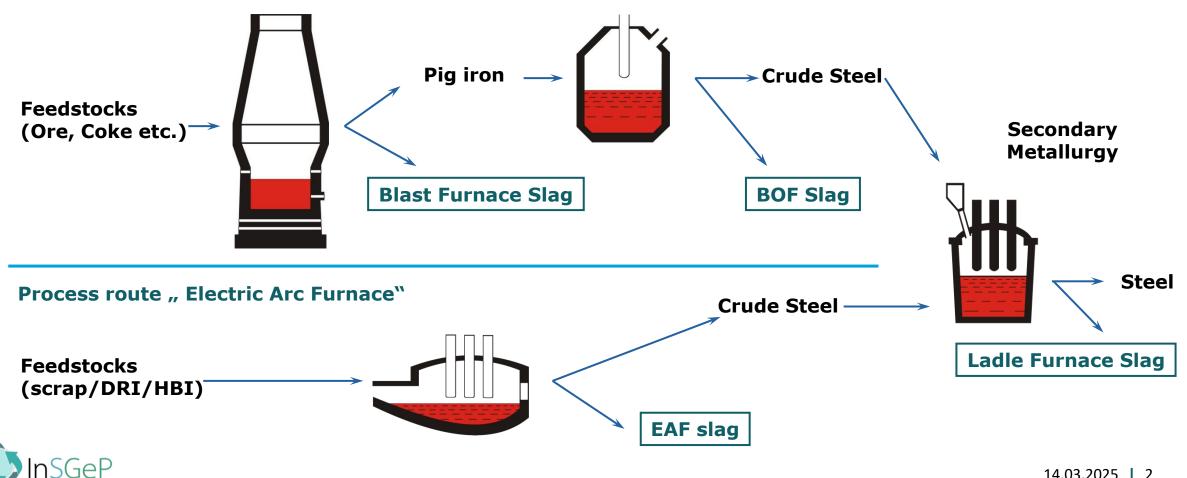


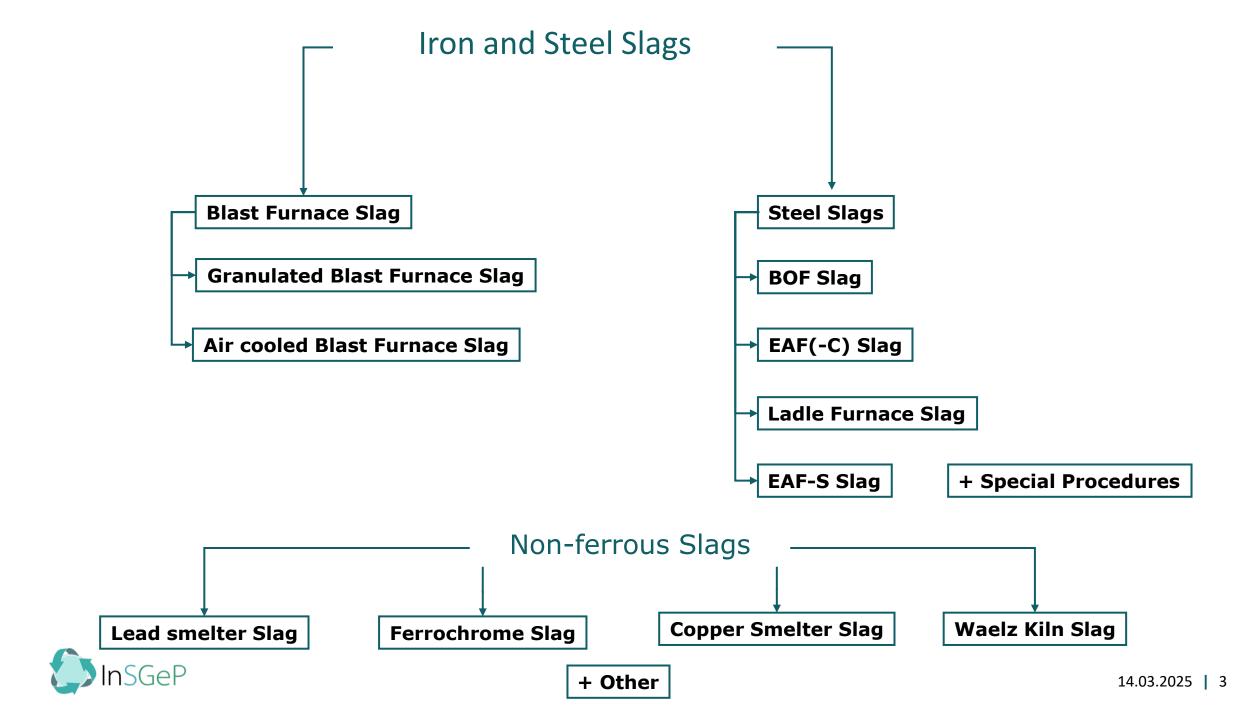
InSGeP

<u>In</u>vestigations of <u>S</u>lags from Next <u>Ge</u>neration Steel Making <u>P</u>rocesses

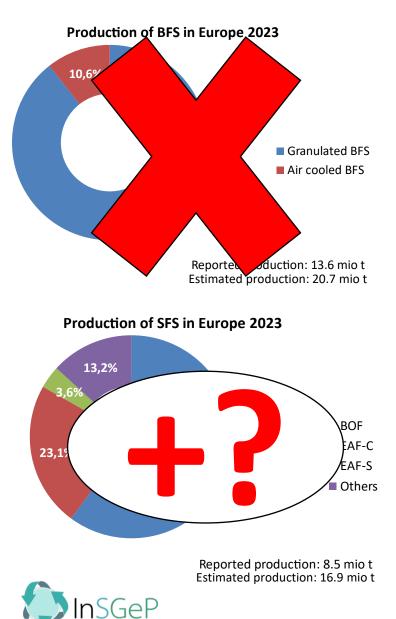
Iron and Steel Slags

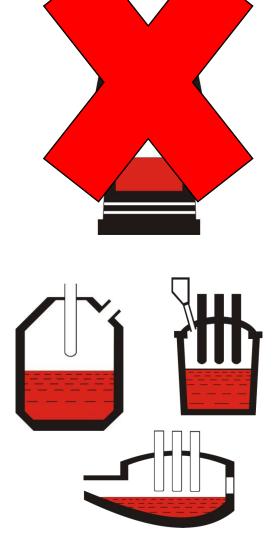
Process route "Blast Furnace – BOF Converter"





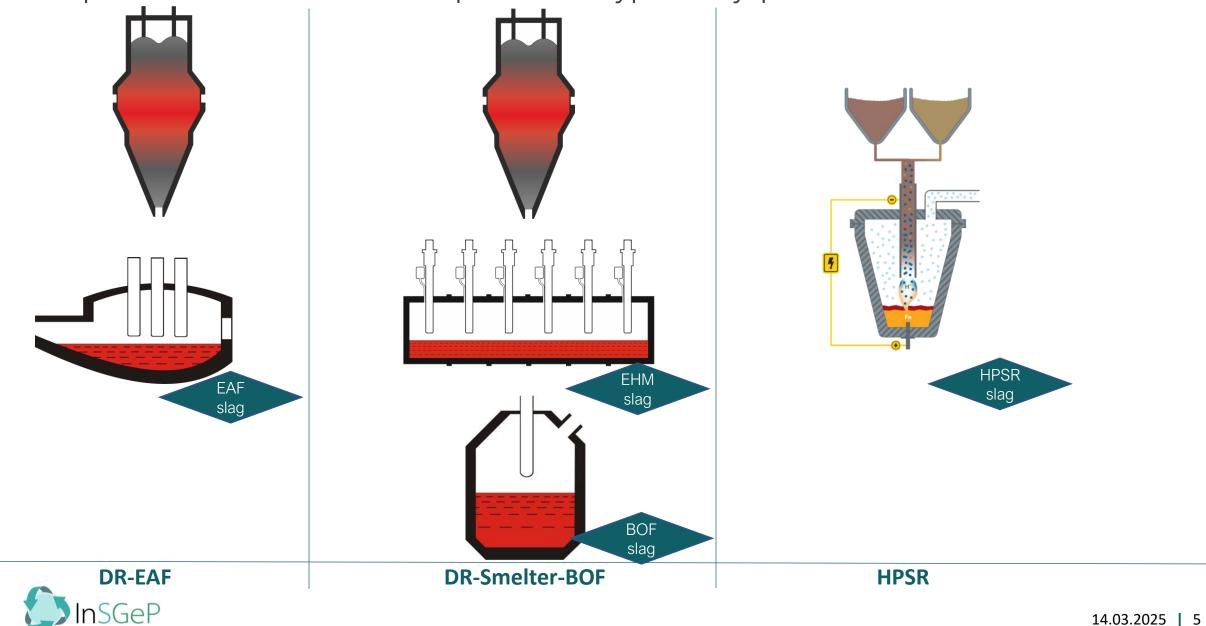
Production and Use of Iron and Steel Slags in Europe (EU27+UK)





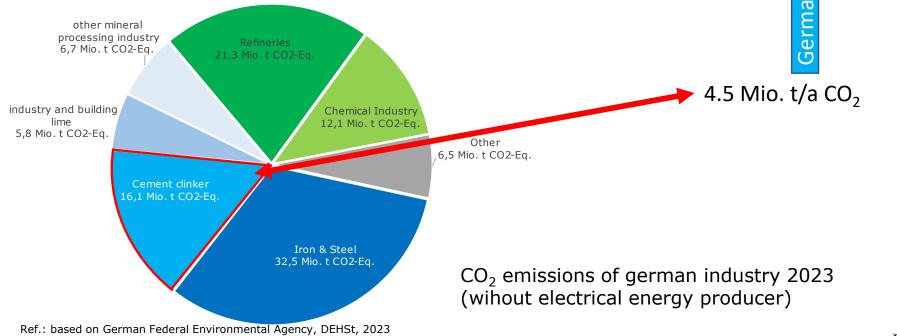


New production routes in Europe – New type of by-products



Emmitting approx. 800 kg CO₂ per ton of clinker (60 % of this is due to raw materials)

Using granulated blast furnace slag decreases carbon footprint by more than 10 Mio. t/a and saves 25 Mio. t/a of natural ressources in Europe *

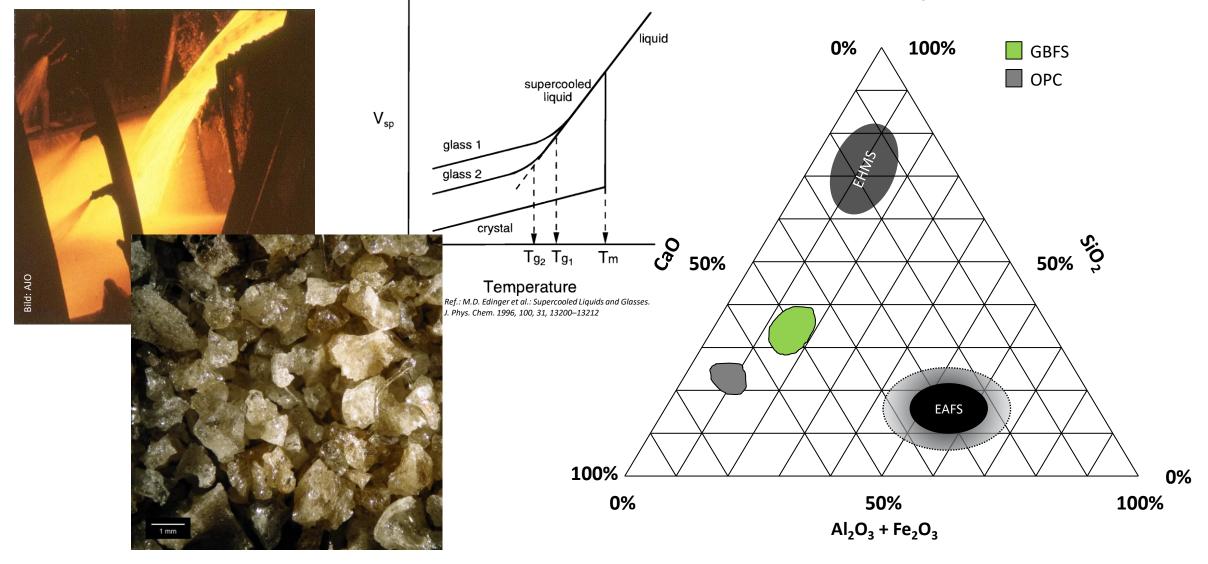




* estimated, based on German data and EUROSLAG statistic

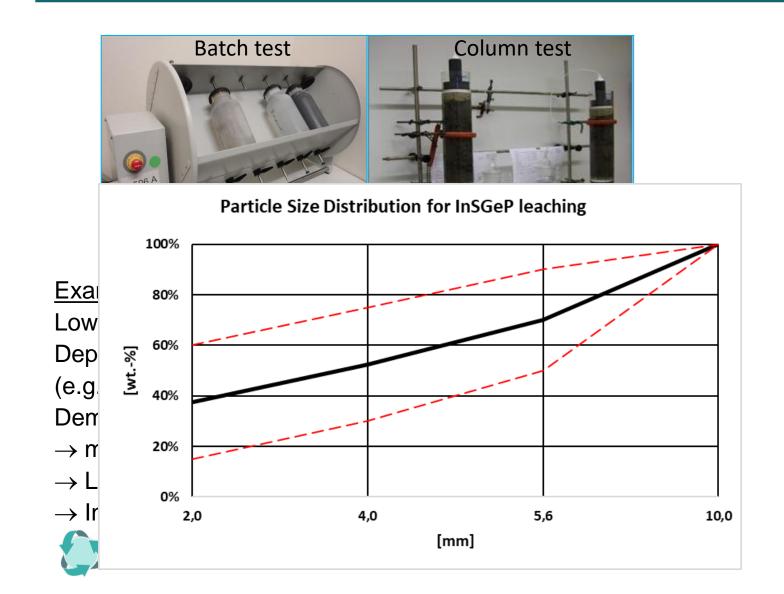


Requirements to produce a material for the cement industry



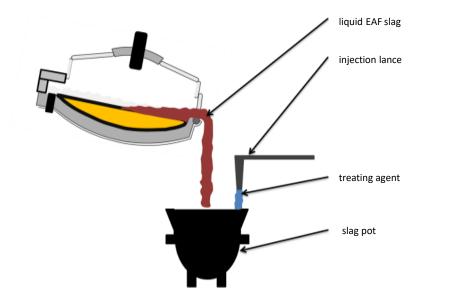


Road construction – limiting values for leaching



France	Germany	Italy	Basque (Spain)
As	pН	pН	As
Ва	EC	COD	Ва
Cd	Cr _(total)	As	Cd
Cr _(total)	Mo	Ba	Cr
Cr (VI)	V	Be	Cr (VI)
Cu	F⁻	Cd	Cu
Hg		Со	Hg
Мо		$Cr_{(total)}$	Mo
Ni		Cu	Ni
Pb		Hg	Pb
Sb		Мо	Sb
Se		Ni	Se
Zn		Pb	V
Cl-		Sb	Zn
F⁻		Se	Cl ⁻ F ⁻
SO ₄ -2		V	
		Zn	SO ₄ -2
		Cl-	
		CN-	
		F-	
		NO ³⁻	
		SO ₄ -2	14 03 2025 8

Take care about boundary conditions!



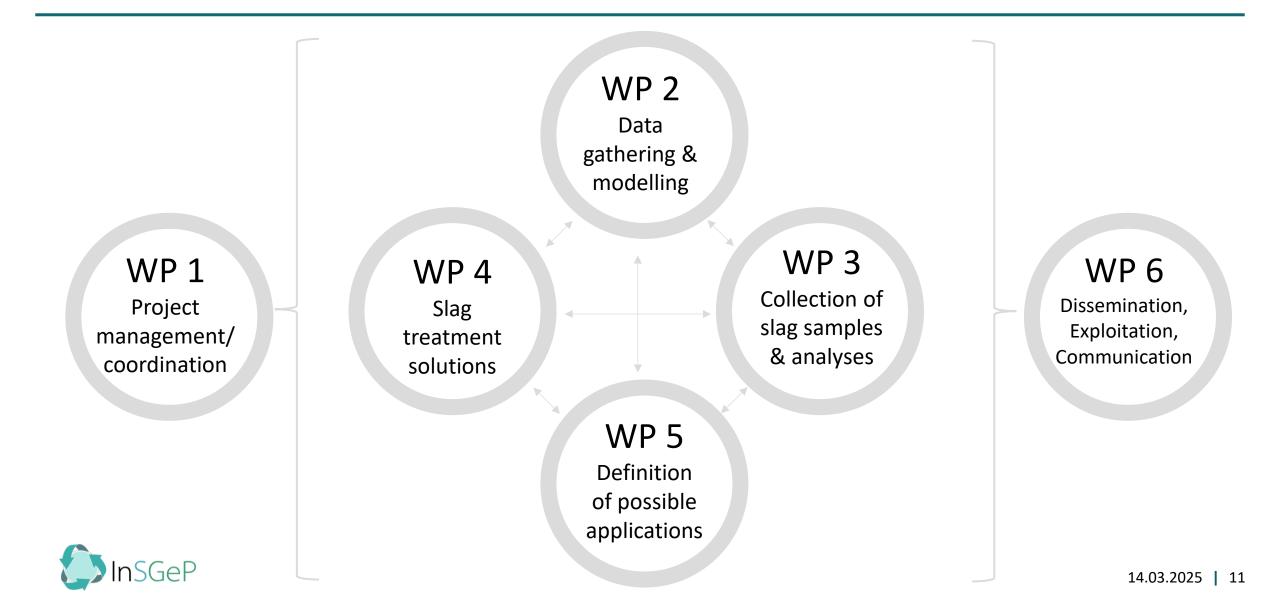


Treating during tapping



InSGeP Partners 5 RTO 5 steel works 2 plant manufacturers INSTITUT FÜR BAUSTOFF FORSCHUNG + ESTEP voestalpine Excellence in **Applied Research** ONE STEP AHEAD. saarstahl 👔 CRM GROUP MET metallurgical competence center **PRIMETALS** TECHNOLOGIES **Arcelor**Mittal Sant'Anna Ssidenor Scuola Universitaria Superiore Pisa **RIA**₁₀ tenova nSGeP

InSGeP Workplan (07/2023 – 06/2027)



InSGeP

- > Simulation of effects on slag and process of DRI or HBI charge in electric arc furnace
- > Collection and laboratory development of slag samples using DRI and HBI in industrial and pilot scales
- Valorization of EAF slags from DRI melting with dry granulation process
- > Market analysis and stakeholder consultation

David Algermissen





The research leading to these results has received funding from the European Union's Research Fund for Coal and Steel research programme under grant agreement number: 101112665

InSGeP Simulation of effects on slag and process of DRI or HBI charge in electric arc furnace

Valentina Colla, Ismael Matino, Teresa Annunziata Branca, Marta Guzzon, Raquel Arias Perez



Sant'Anna

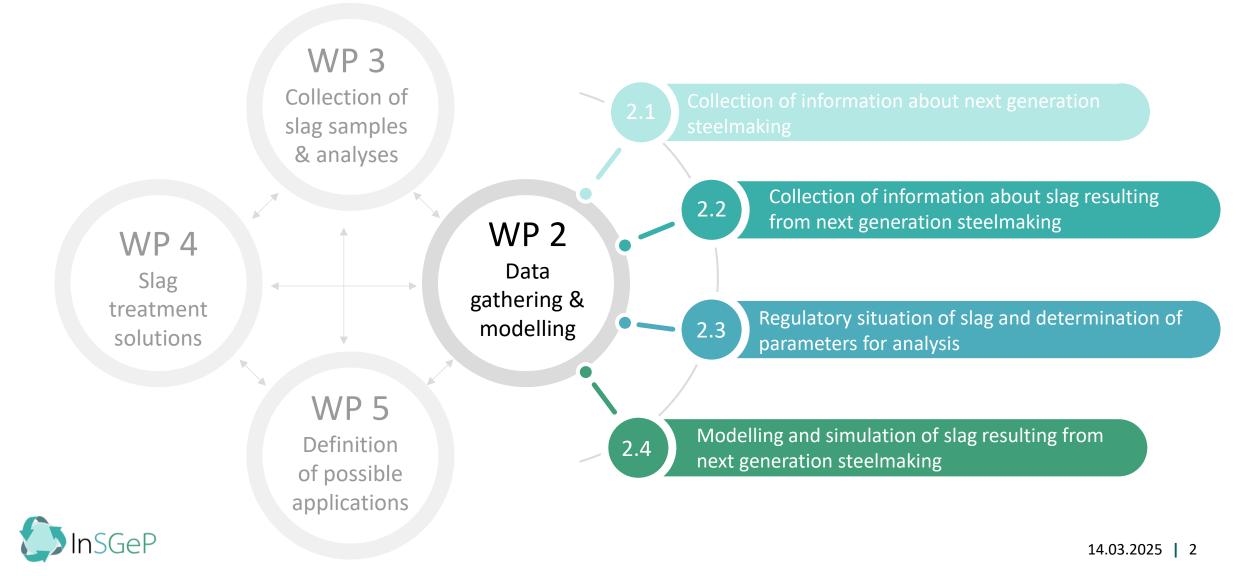
05.03.2025

1st InSGeP workshop - Investigations of Slags from Next Generation Steel Making Processes



The research leading to these results has received funding from the European Union's Research Fund for Coal and Steel research programme under grant agreement number: 101112665

Project Structure WP2 Data gathering about slag produced from next generation steelmaking



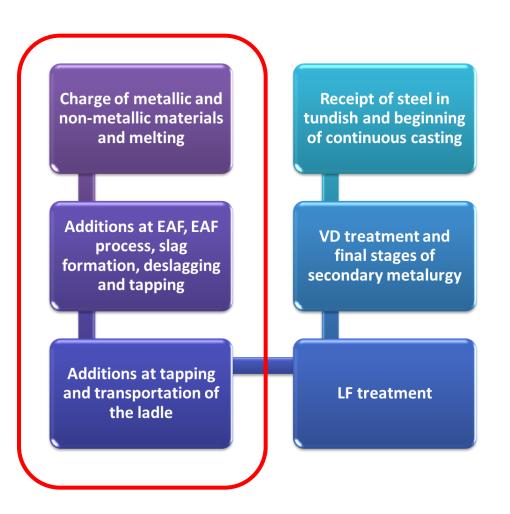
- InSGeP Modelling and Simulation Role
 - Among the different activities foreseen in the InSGeP project, modelling and simulations activities are the basis of a dedicated Work Package
 - Simulations can allow making several scenario analyses for investigating a huge number of possibilities and related effects of DRI or HBI use in electric arc furnace focusing on slags but also on process and steel
 - > Solutions for counteracting negative effects can be analysed
 - Everything for obtaining low cost, low impact and safety indications for real tests/implementations



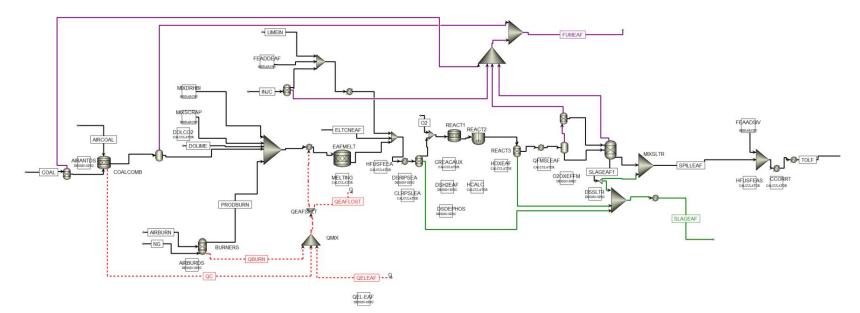


Flowsheet model of EAF-based steelmaking route **Overview**

- One of the exploited model is a flowsheet model of EAF-based steelmaking process developed in Aspen Plus[®]
 - It was developed and improved in several years and projects
 - It allows simulating EAF steelmaking route until start of continuous casting, and the effects of changing operating conditions and feeds by combining several unit blocks and customized calculators
 - Among others it allows computing and monitoring the evolution of main process parameters during the different process steps: temperatures, liquid steel and slag amount and composition, energy exploitation, CO₂ emissions, efficiencies
 - Only the primary steelmaking part is used in InSGeP



- > The flowsheet model of EAF-based steelmaking process developed in Aspen Plus®
 - was adapted, tuned and validated for allowing simulations considering the use of DRI/HBI in EAF
 - Industrial and Technology Provider data were used for the scope

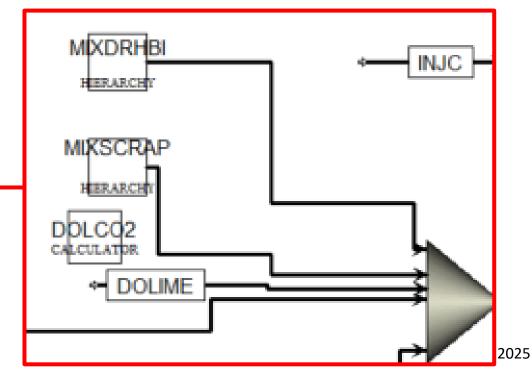




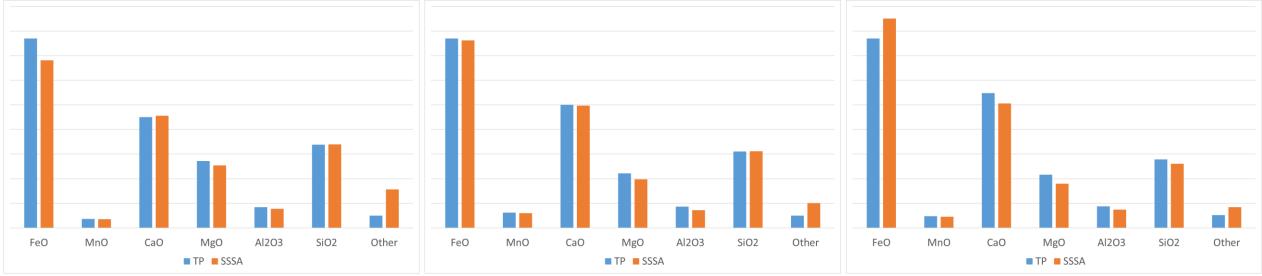
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 - Industrial and Technology Provider data were used for the scope

Added hierarchycal block Including streams of HBI and DRIs of different qualities and temperatures:

- BF quality
- DR quality
- Produced with a natural gas-based reducing gas
- Produced with a hydrogen-based reducing gas
- Cold
- Hot



Example of validation results comparing slag compositions of Technology Provider Data and flowsheet model (values are not reported for confidentiality reasons) -> model has a good accuracy



EAF charged with 30% scrap and 70% Hot DRI (mix of different qualities)

EAF charged with 60% scrap and 40% Hot DRI (mix of different qualities)

EAF charged with 30% scrap and 70% HBI

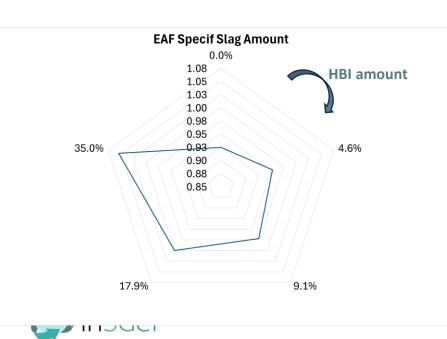


- Also for steel composition the accuracy is good
- Improvements are ongoing to better fit model results with electric energy related to TP data because of different furnace of the original model; good fit with industrial data also on this aspect

- The current version of the model is being used for simulations to analyse the effects of feeding different DRI and HBI ratios and qualities in EAF
- Besides the composition and the amount of EAF slags, depending on the scenario, the following further parameters are monitored:
 - Tapped steel composition (especially in terms of tramp element, e.g. P)
 - EAF electricity
 - Resource consumptions

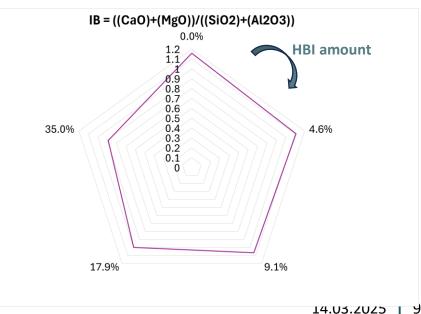


- A. Simulation of steel production with different ratios of scrap/HBI considering as reference the heat produced using an HBI amount of 17.9% (results are normalized with respect to this reference heat for confidentiality reasons)
 - By ensuring the same amount of fed iron •
 - Keeping fixed all the other inputs (e.g. non-metallic charge materials and additions) •

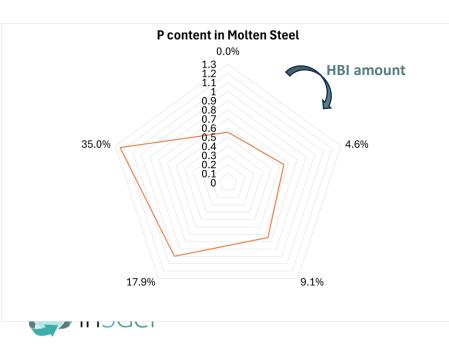


Effects on EAF slag Increasing HBI:

- more slag is produced
- **Slag basicity decreases** mainly due to observed
 - SiO₂ content increase
- FeO content increases in ٠ slag because of incomplete metallization of HBI

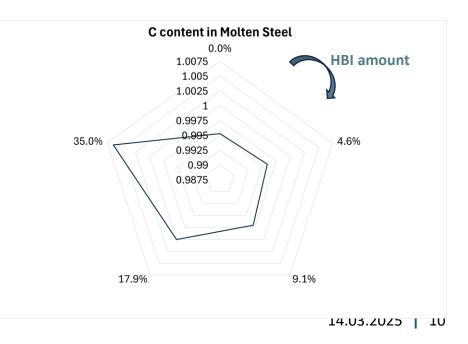


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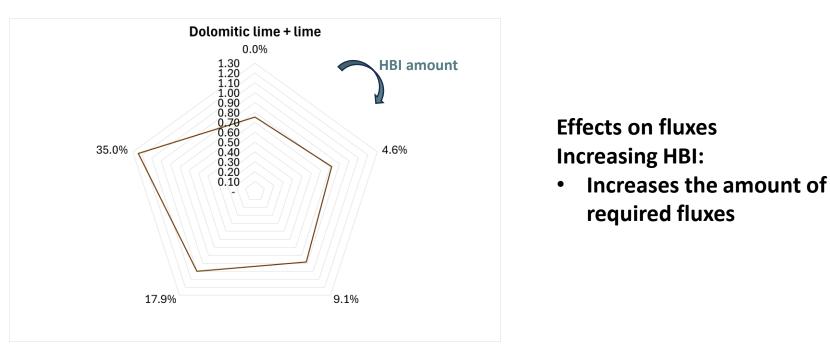


Effects on molten steel Increasing HBI:

- P content increases because of more acidic slag
- C content is almost stable (reported variation is small)
- S content slightly increases because of IB decrease and FeO increase in slag

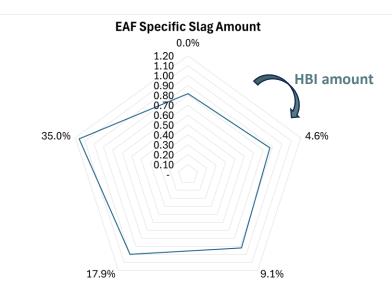


- **B.** Simulation of same steel production of A case with different ratios of scrap/HBI considering as reference the heat produced using an HBI amount of 17.9% (results are normalized with respect to this reference heat for confidentiality reasons)
 - By ensuring fixed content of P in molten steel
 - Modifying IB of EAF slags by changing the amount of fed dolomitic lime





- **B.** Simulation of same steel production of A case with different ratios of scrap/HBI considering as reference the heat produced using an HBI amount of 17.9% (results are normalized with respect to this reference heat for confidentiality reasons)
 - By ensuring fixed content of P in molten steel
 - Modifying IB of EAF slags by changing the amount of fed dolomitic lime

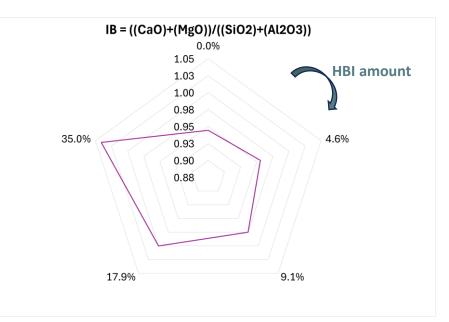


Effects on EAF slag Increasing HBI:

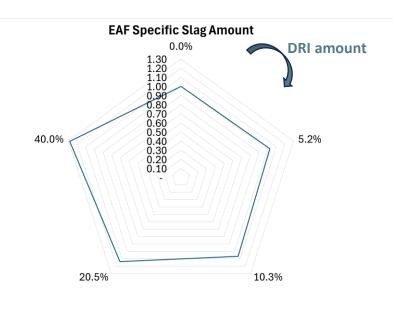
- more slag is produced
- Slag basicity slightly increases for ensuring the fixed content of P in molten steel (used HBI has higher P content than the scrap mix)

Effects on the process:

 Increase of required electric energy

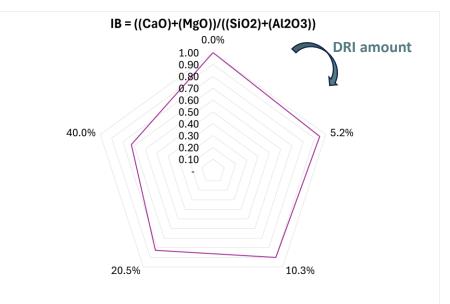


- C. Simulation of steel production (different steel grade and scrap mix with respect the previous simulations) with different ratios of scrap/DRI (BF-/DR-grade ratio of about 2:1) considering as reference the heat produced using only scraps (results are normalized with respect to this reference heat for confidentiality reasons)
 - By ensuring the same amount of fed iron
 - Keeping fixed all the other inputs (e.g. non-metallic charge materials and additions)

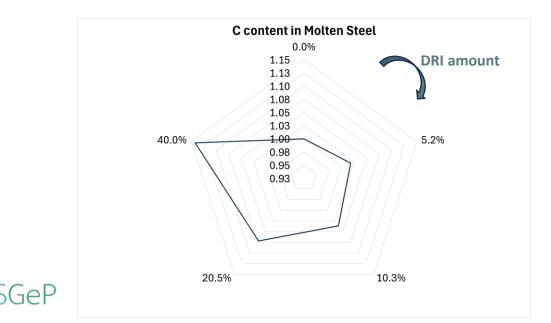


Effects on EAF slag Increasing DRI:

- more slag is produced
- Slag basicity decreases mainly due to observed
 - SiO₂ and Al₂O₃ content increase
- FeO content increases in slag because of incomplete metallization of DRI



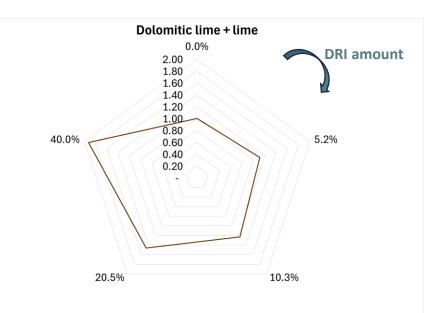
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 - By ensuring the same amount of fed iron
 - Keeping fixed all the other inputs (e.g. non-metallic charge materials and additions)



Effects on molten steel Increasing DRI:

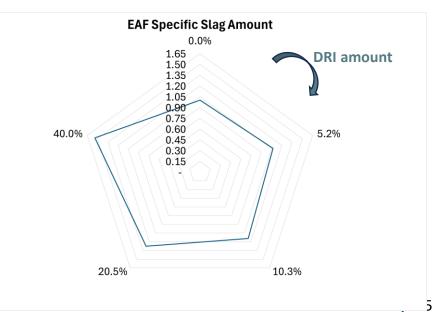
- C content increases
- Low variations are observed on P content because DRI mix holds a lower P content than used scrap mix and compensate the IB decrease
- Negligible variations on S content

- D. Simulation of same steel production of case C with different ratios of scrap/DRI (BF-/DR-grade ratio of about 2:1) considering as reference the heat produced using only scraps (results are normalized with respect to this reference heat for confidentiality reasons)
 - By ensuring fixed IB
 - Changing the amount of fed dolomitic lime



Effects on fluxes Increasing DRI:

- Increases the amount of required fluxes
 Effects on EAF slag
 Increasing DRI:
- more slag is produced
 Effects on the process:
- Increase of required electric energy



Conclusions & Ongoing Work

Models and related simulations can help for studying the changes in slags related to EAF process changes related to the use of high DRI/HBI ratios A flowsheet model was presented and is being used for scenario analyses First results show how high ratio of HBI/DRI affect mainly amount and IB of the slags with consequent counteractions for contrasting IB changes that affect content of undesired compounds in steel (e.g. P) and slag features (e.g. viscosity) • Significant amount of lime-based fluxes are required in case of high HBI/DRI ratios Further simulations are ongoing for studying the effects of different DRI qualities in different mixes Smelter modelling is ongoing for making similar simulations

InSGeP



Simulation of effects on slag and process of DRI or HBI charge in electric arc furnace

Valentina Colla, Scuola Superiore Sant'Anna, valentina.colla@santannapisa.it





The research leading to these results has received funding from the European Union's Research Fund for Coal and Steel research programme under grant agreement number: 101112665

InSGeP

Collection and laboratory development of slag samples using DRI and HBI in industrial and pilot scale

Mattia De Colle, ArcelorMittal Maizières Research

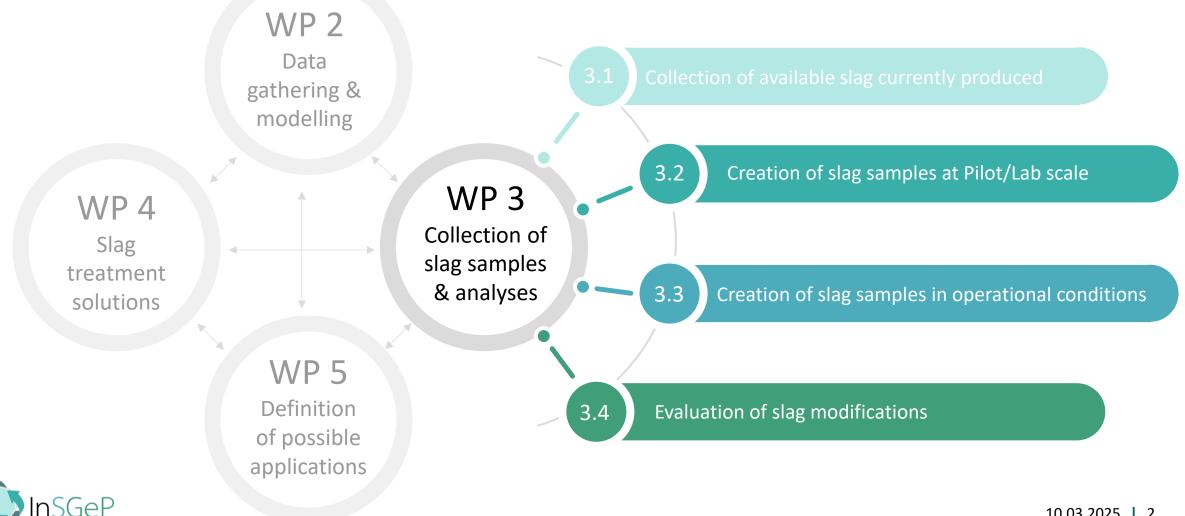
10 March 2025

The role of slags and other by-products within circular economy in the steel industry



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Project Structure WP3 – Collection of slag samples and laboratory analyses



10.03.2025 2

WP3 - Collection of slag samples and laboratory analyses Samples amount per task & geographical location

3.1 Collection of available slag currently produced:

- Partner "K": 3 samples, 30 kg
- Partner "G": 6 samples, 120 kg
- Partner "N": 2 samples, 30 kg
- Partner "Y": 4 samples, 200 kg

3.2 Creation of slag samples at Pilot/Lab scale:

- Partner "U": 2 samples
- Partner "N": 4 samples, 800 kg
- Partner "Z": 1 sample, 1.7g

3.3 Creation of slag samples in operational conditions:

- Partner "J": 11 samples, 993 kg
- Partner "Q": 4 samples, 1200 kg

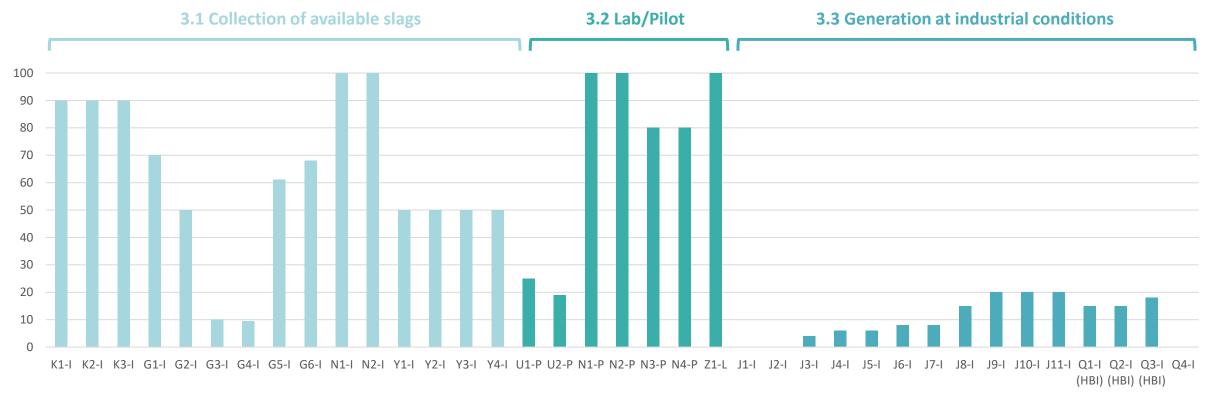
Samples were collected in:



Some of the DRI/HBI was also produced in:



WP 3 - Collection of slag samples and laboratory analyses **DRI% in samples across different tasks**



Legend: Partner initial (randomized letter) + number of the sample – "I" if industrial, "P" if pilot, "L" if lab



Showcase: Industrial sampling from DRI-EAF plants



Sampling of already sorted material (G3) \uparrow

Isolation of specific heats to be sampled (G4 & G5) \rightarrow





Task 3.1

Task 3.2 Showcase: Smelting of DRI and gangue evaluation in lab scale

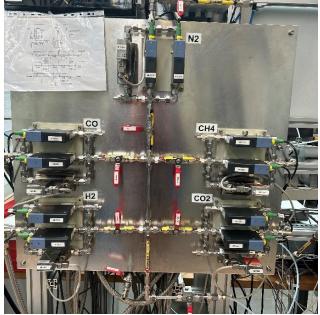


Pellet comp.	wt%
Fe (met.)	91.2
FeO	4.7
MgO	0.51



Z1-L	wt%	
MgO	28.36	
Al2O3	11.51	
SiO2	32.19	
CaO	21.63	
MnO	0.19	
Fe2O3	0.70	





Next trials will focus on direct reduction trials with H_2 and H_2 /CO combination



Showcase: Creation of smelter slag in pilot scale

- 4 test trials to reproduce smelter slag
- 1 ton electric furnace (≈EAF/SAF)
- Reducing agents like biochar and anthracite were used

Heat	CaO	SiO ₂	Al ₂ O ₃	MgO	Fe ₂ O ₃	Fe _{met}	B2
N1-P	36,5	31,0	14,5	14,0	< 0,1	0,27	1,17
N2-P	25,8	22,6	11,4	9,3	1,8	18,6	1,14
N3-P	37,5	37,3	9,9	7,2	1,2	1,37	1,01
N4-P	19,8	15,2 %	9,6	15,5	3,9	19,3	1,29





Task 3.2

Task 3.3 Showcase: Creation of slag samples in operational conditions



HBI composition

SiO ₂	Al ₂ O ₃	CaO	MgO	MnO	Р	Fe total	Fe met	S	С
2,41	0,60	1,18	<0,10	0,16	0,041	88,8	78,2	<0,005	0,99±0,02

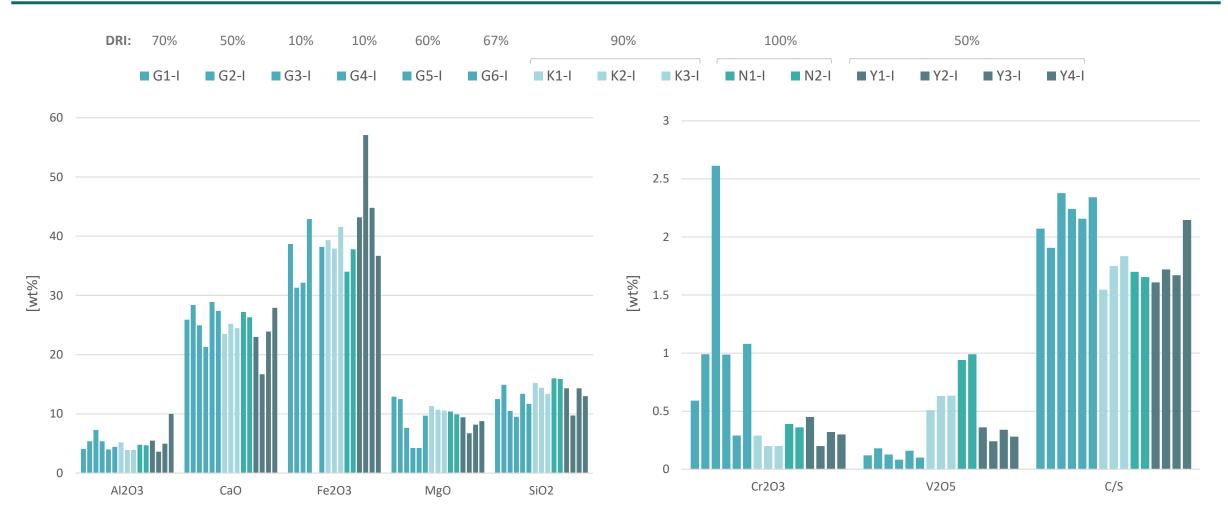
Q1-I: 15% HBI, High quality scrap Q2-I: 15% HBI, Low quality scrap Q3-I 18% HBI, High quality scrap Q4-I 100% Scrap (reference case)



- Each sample is made by cumulating 3 heats
- After 3 heats all the slag was excavated and put into a pot for the final cooling

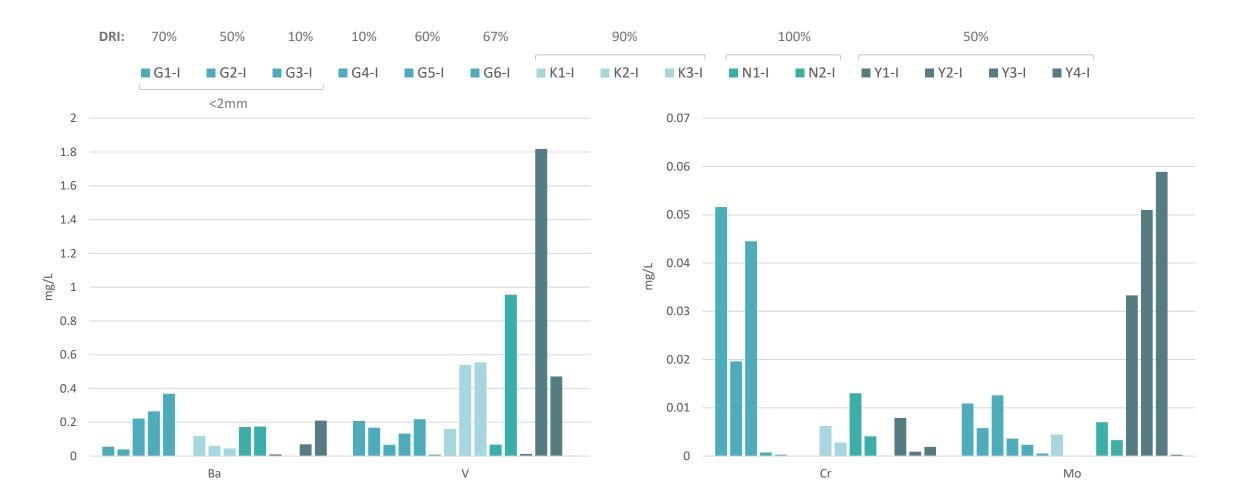


Task 3.1 Chemical analyses



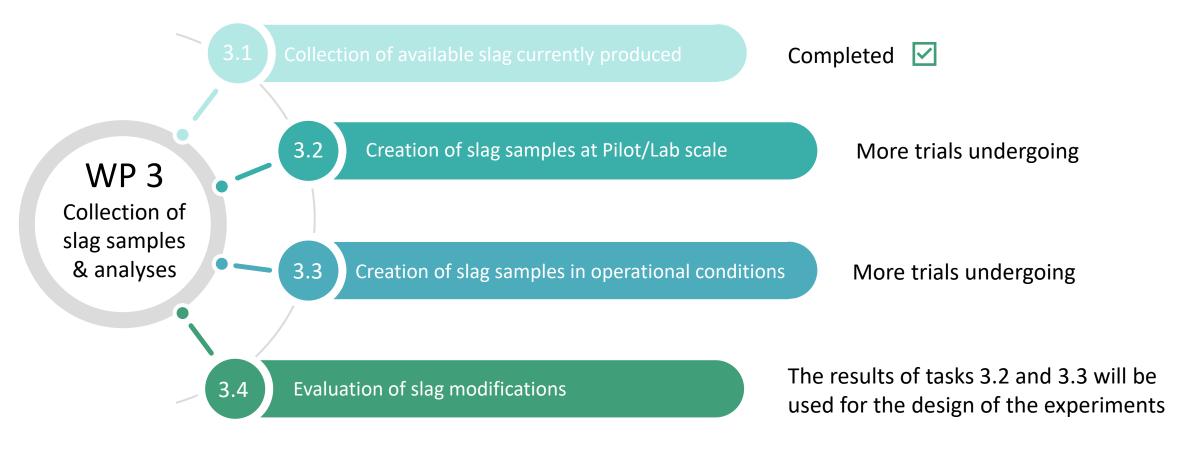


Task 3.1 10:1 Leaching <10mm



InSGeP

WP 3 - Collection of slag samples and laboratory analyses **Next steps**





InSGeP

Collection and laboratory development of slag samples using DRI and HBI in industrial and pilot scale

Mattia De Colle, ArcelorMittal Maizières Research





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InSGeP

Valorization of EAF slags from DRI melting with dry granulation process

Marta Guzzon - Tenova 05/03/2025

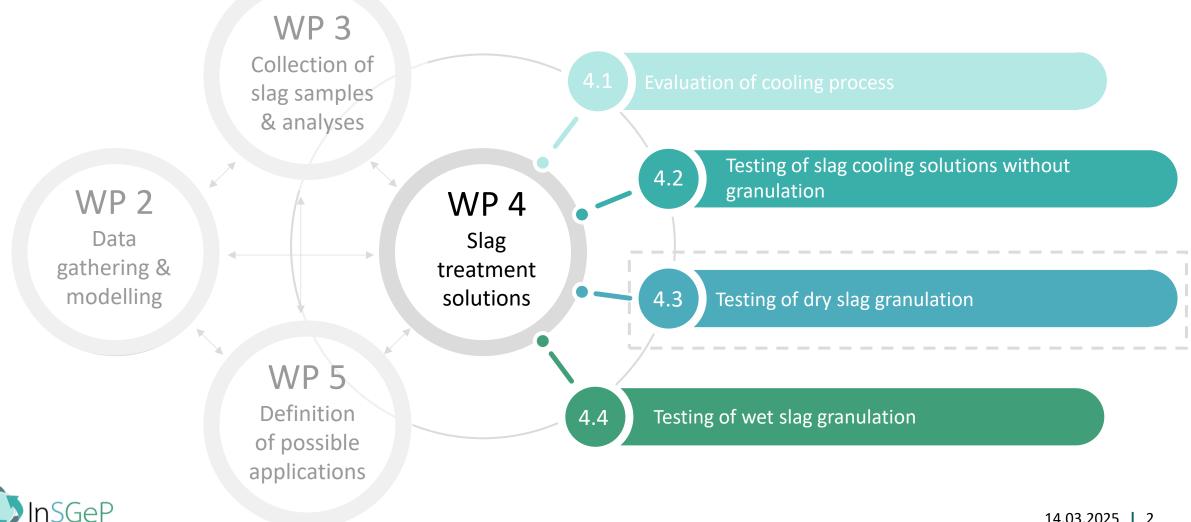
Event title



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Project Structure WP4 – Slag Treatment Solutions





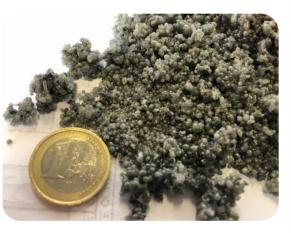
InsGeP



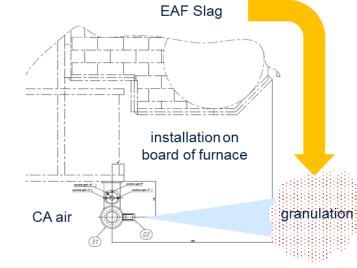
Tenova Dry Slag Granulation

On Line: EAF slag directly in the pit





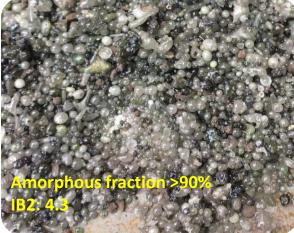
Off-Line: EAF slag in slag pot and LF slag in ladle

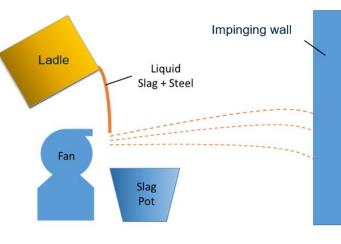


	Туре	Industrial
	Application	On Line
	Slag	EAF Slag
	Slag Flow Rate	variable
1919		







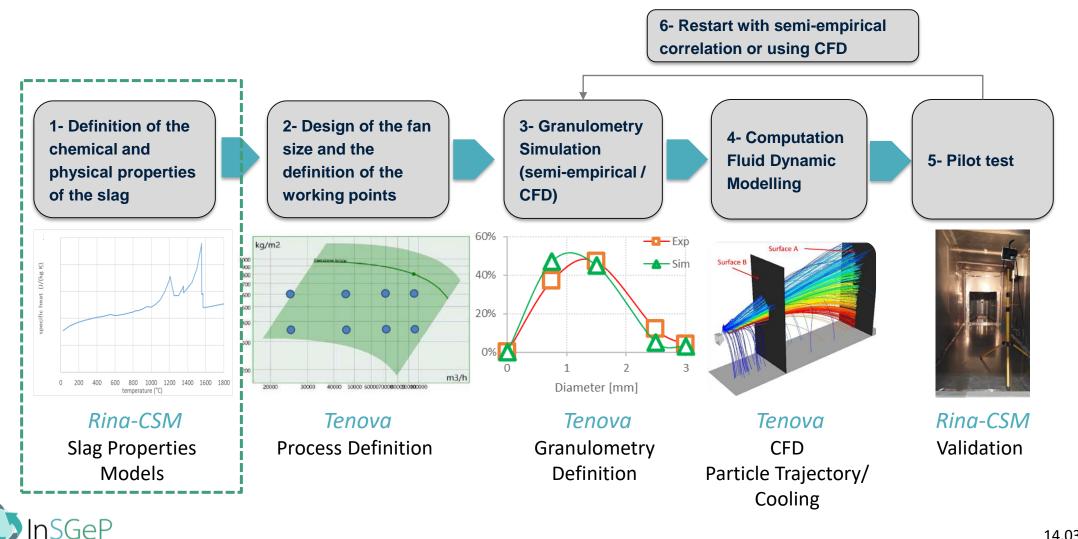


Туре	Pilot
Application	Off line
Slag	LF Slag + steel*
	Controlled
Slag Flow rate	(costant)

14.03.2025 | 3



Tenova Dry Slag Granulation Modelling



InsGeP – task 4.3	
Slag properties	

InSGeP

Slag properties given by CSM:

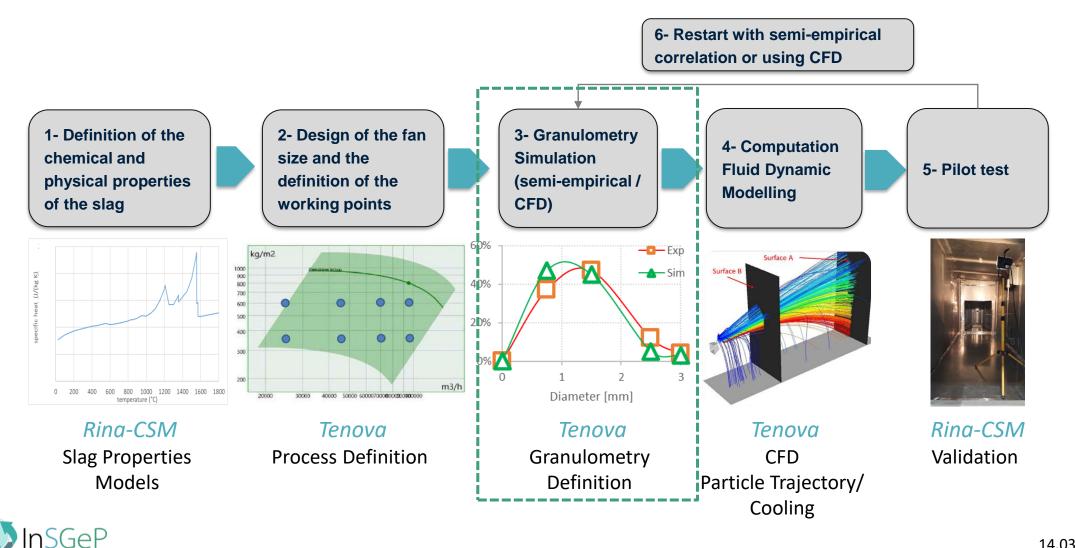
100% DF	RI FEED	SLAG COM	POSITION
Chemical compound	% WEIGHT	Species	% WEIGHT
Fetot.	84.4	SiO ₂	18.7
Al_2O_3	1	TiO ₂	1.3
CaO	1.2	CaO	37.1
MgO	0.7	MgO	6.9
SiO ₂	4.7	FeO	24.1
ZnO	0.03	MnO	1.6
S	0.01	Al_2O_3	9.4
С	3.3	Na ₂ O	0.5
Metallization	95.5	K ₂ O	0.2

-	100% DRI	
Temperature	1550	°C
Density @T	3081	Kg/m3
Surface tension @T	0.539	N/m
Viscosity @T	0.0261	Pa*s
Thermal conductivity @T	0.08	W/m/K
Specific heat @T	1401	J/kg/K





Tenova Dry Slag Granulation Modelling





The system is described in a transient way by means of a multiphase model called VOF-to-DPM. The energy is enabled and the turbulence model used is the κ - ω SST.

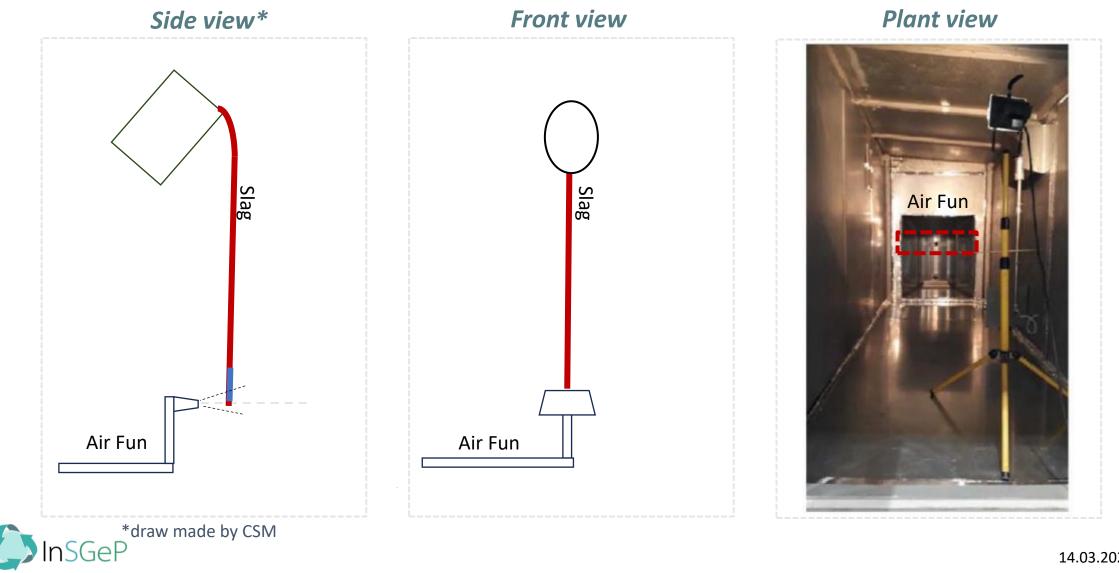
VOF (Volume Of Fluid) – to – DPM (Discrete Phase Model)

- ✓ Jet initial description (tracking liquid-gas interface)
- Capture instabilities and large structures formation (primary breakup)
- Explicit spray description from atomization to dispersion with a computationally intensive approach (*long* computation time)
- ✓ The inputs are based on the process conditions (such as the slag mass flow rate)
- ✓ The dispersion phase (DPM) consists in the spherical droplets formed during primary breakup
- ✓ The output is the granulometry, temperature and properties of the individual particles

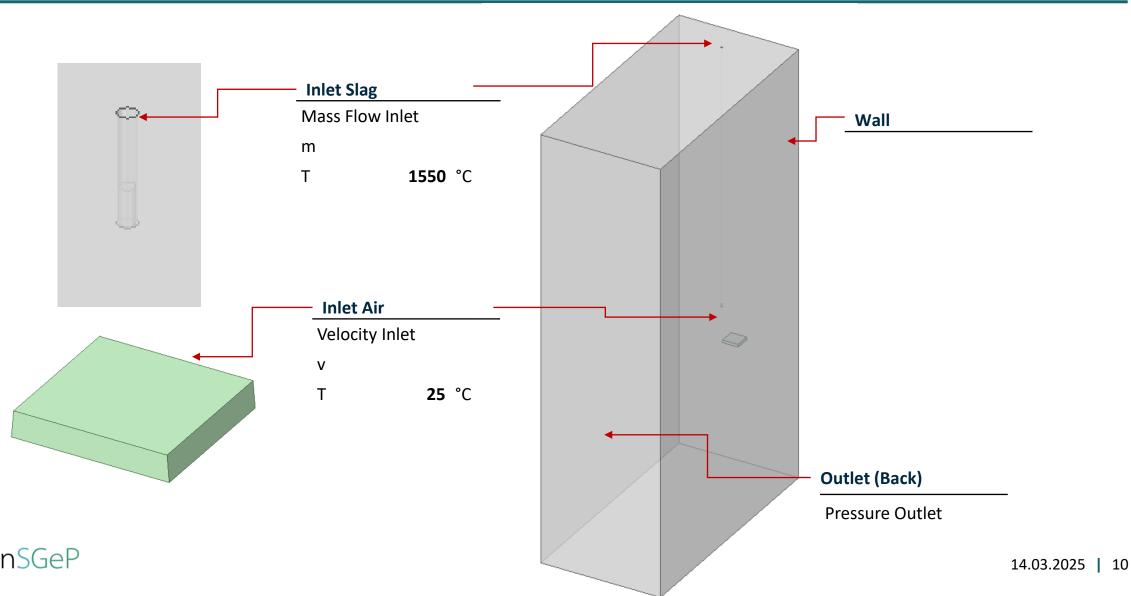


InsGeP **Granulation Process – Geometry**





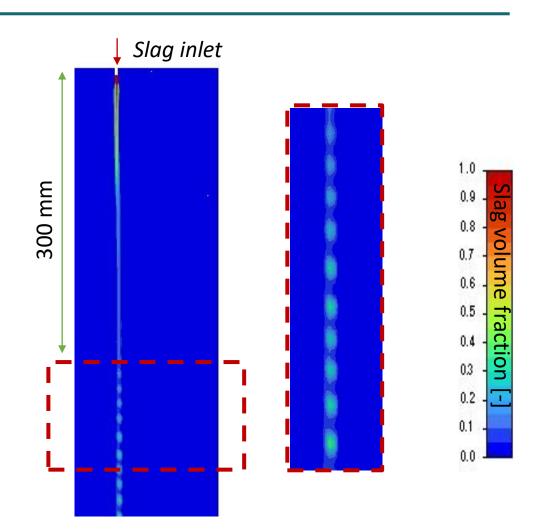
InSGeP Boundary Condition





The CFD simulation with the CSM's geometry gives:

- a jet with a strong *instability* due to the distance between the point of slag release and the air nozzle
- The work conditions are *unusual* compared to the well know plant conditions

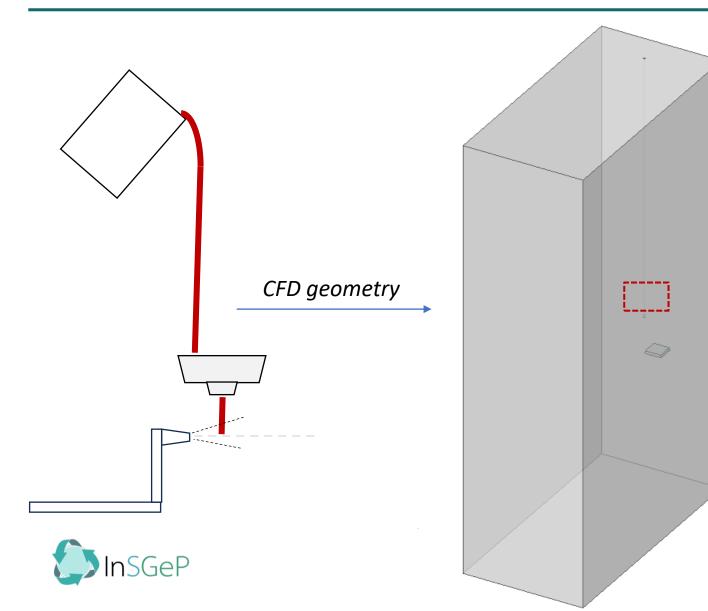




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InSGeP Simulation of New Configuration





In order to be closer to the standard granulation conditions and to achieve a stable jet, a new plant configuration was proposed by CSM.

The main difference is the introduction of a '*slag tundish*' that allows to obtain a more stable jet with a higher diameter.

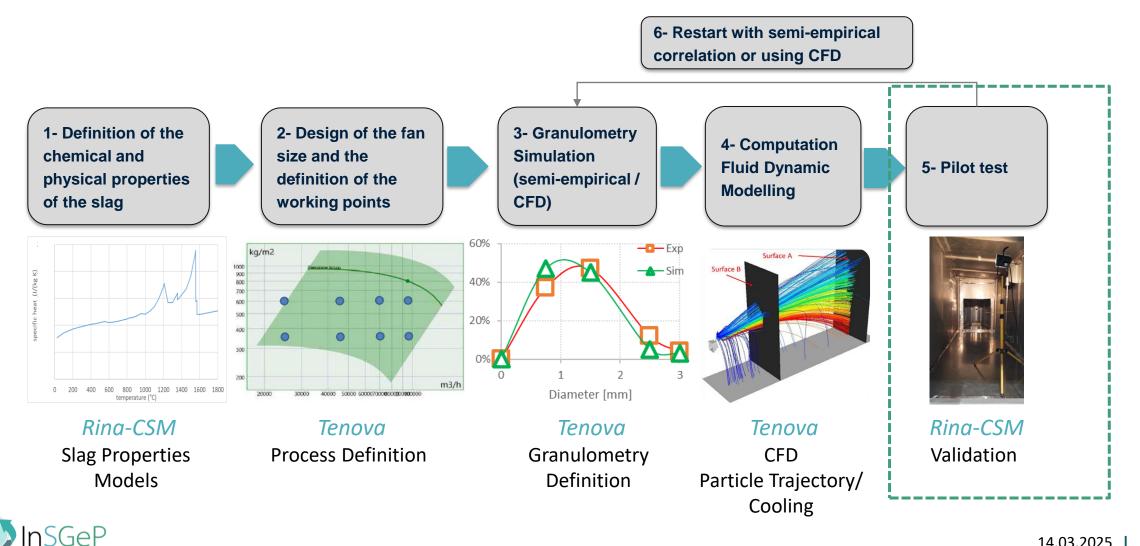
The CFD geometry is different by means:

- Position of the slag inlet
- Diameter of the slag inlet

InsGeP

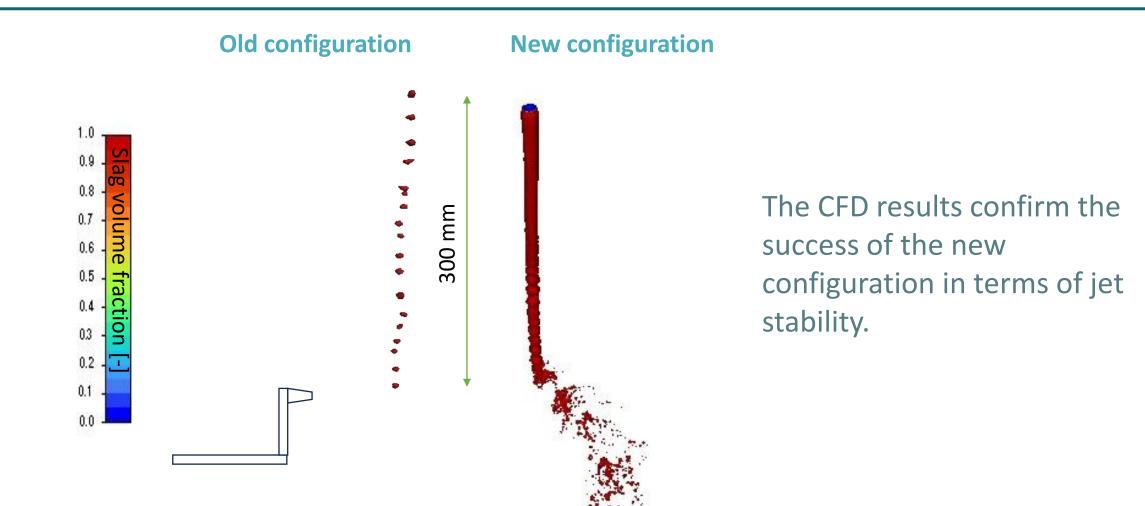


Tenova Dry Slag Granulation Modelling



InSGeP Simulation of New Configuration

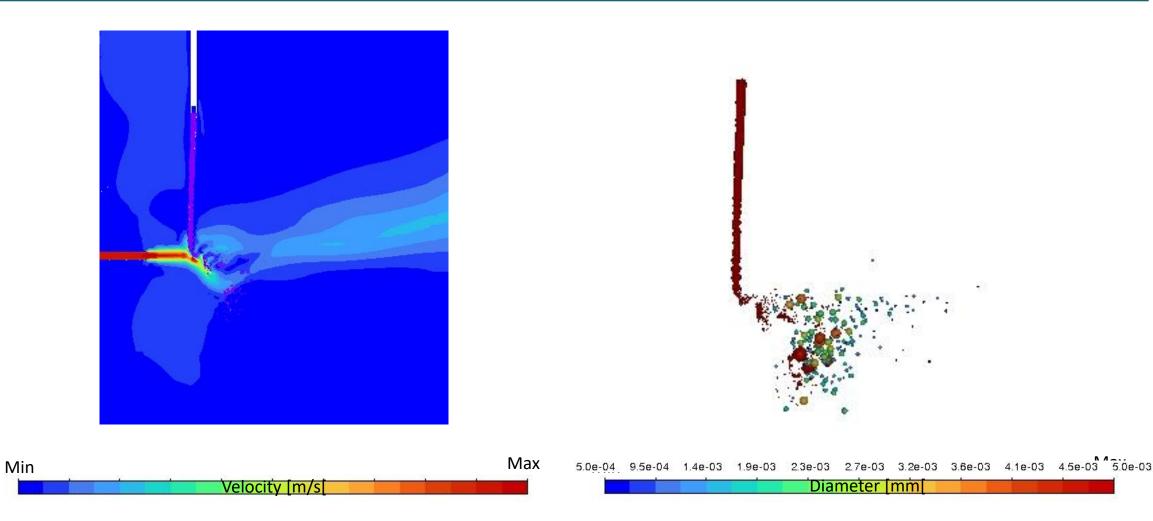






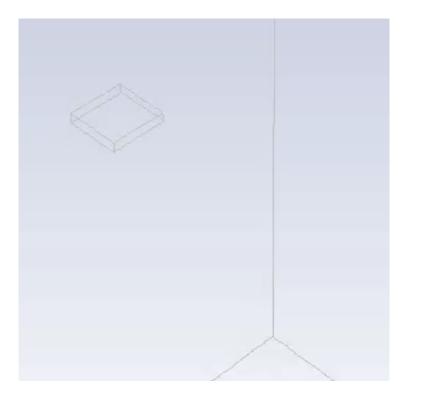
InSGeP Simulation of New Configuration

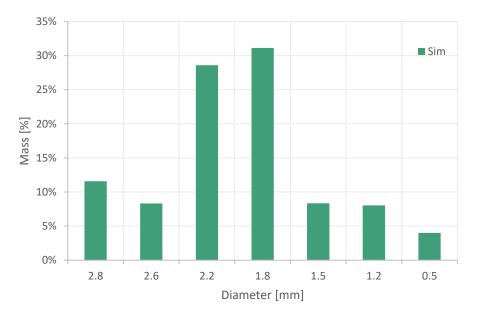






InSGeP Simulation of New Configuration - RESULTS





	Average diameter
CFD	1.98 mm

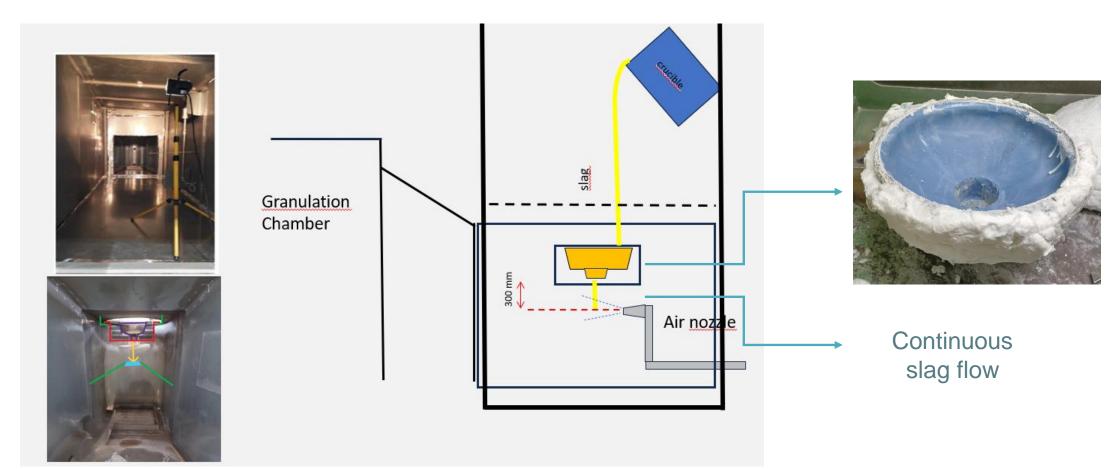


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InSGeP Modification of Rina-CSM Pilot Plant



The pilot plant has been improved according to simulation carried out by Tenova



InSGeP



Granulation Test @ Rina-CSM Pilot Plant

Testing of dry slag granulation: 100% DRI



Input quantity: 15 Kg di Fe+ 5 Kg slag

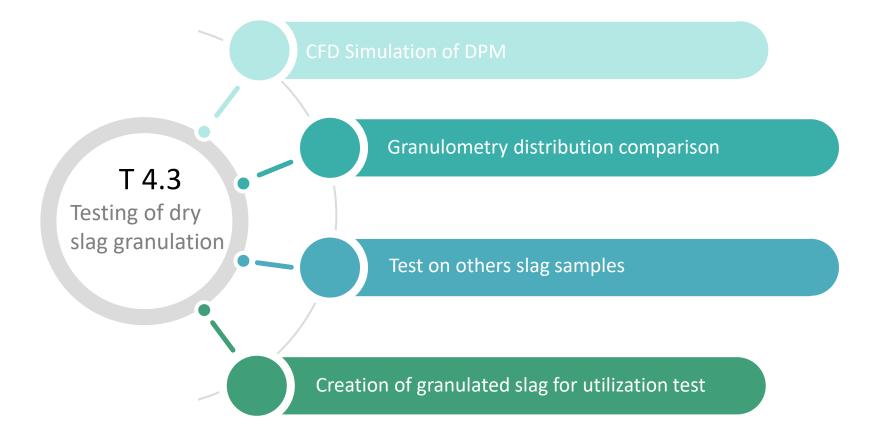
	Average diameter	
Ехр	1.86 mm	
CFD	1.98 mm	







Task 4.3 -Testing of dry slag granulation **Next steps**





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Marta Guzzon - Tenova





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InSGeP

Market analysis and stakeholder consultation

Parinaz Seifollahzadeh, K1-MET

05.03.2025

1st InSGeP workshop - Investigations of Slags from Next Generation Steel Making Processes



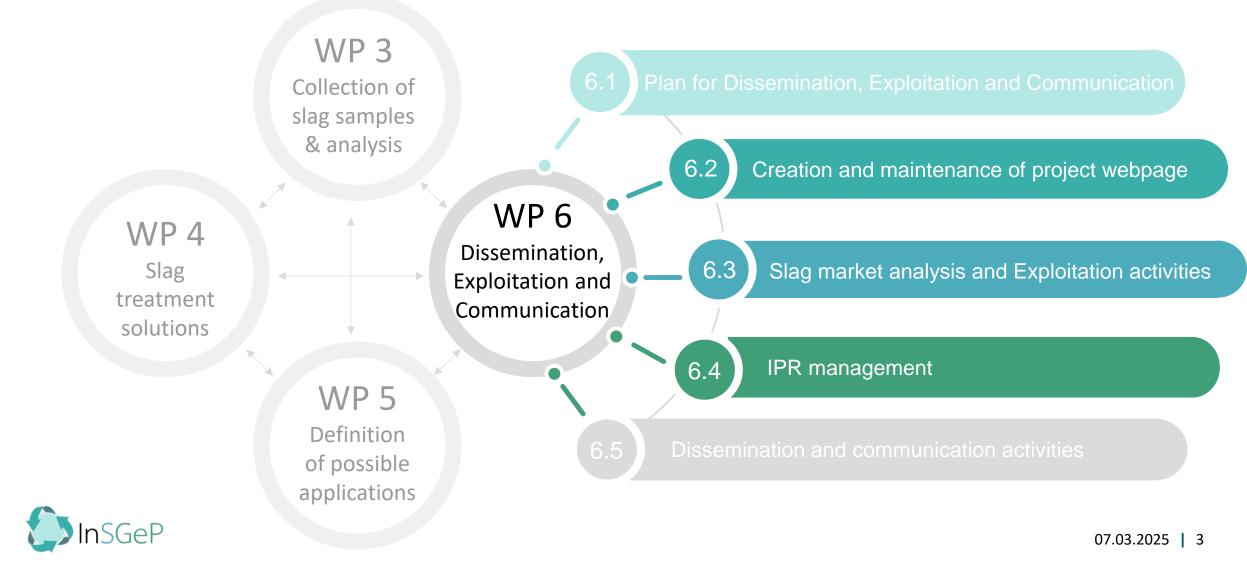
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Project Structure WP6 – Dissemination, Exploitation and Communication



Historical Introduction



Types of slag available on the market & Fields of slag utilization

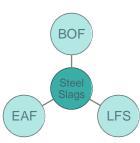


Fields of slag utilization

cannon balls

- a. Cement/Concrete: BF slag to substitute primary material to decrease CO₂-emission
- b. Road construction: minor usage of BF slag, BOF, EAF and ladle furnace slag depending on regional regulations
- c. Agriculture and soil amendment: BF, BOF and ladle furnace slag, again regulations concerning hazardous elements are important
- d. Metallurgical use (internal recycling): mostly BOF slag, but pay attention to build up of phosphorous
- e. Other applications: e.g. marine fertilizers, 3D printing and more

*BF: Blast furnace slag *BOF: Basic oxygen furnace slag *EAF: Electric arc furnace slag *LFS: Ladle furnace slag / Secondary metallurgical slag





EUROSLAG, Online: www.euroslag.com (accessed on 16 February 2024).

- 2. Matthes W., Vollpracht A., Villagrán-Zaccardi Y. et al.: Ground Granulated Blast-Furnace Slag, in: Properties of Fresh and Hardened Concrete Containing Supplementary Cementitious 07.03.2025 | 4 Materials, pp. 1 53, 2018.
- 3. Pasetto, M., Baliello, A., Giacomello, G. et al.: The Use of Steel Slags in Asphalt Pavements: A State-of-the-Art Review. Sustainability 2023, 15, 8817.



a. Europe

b. USA

c. Japan:

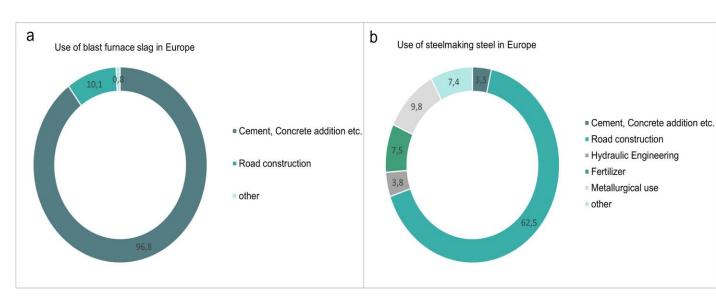
d. China:



Slag utilization in different parts of the world **Europe, USA**

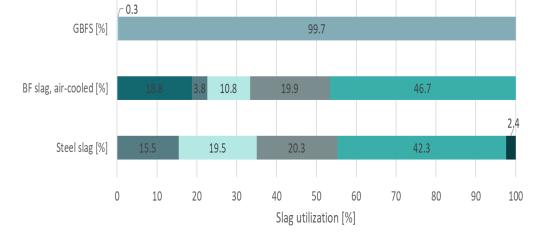


The recycling rate of blast furnace slag in Europe is quite impressive ~ 99%⁵



Utilization of BF slag (a) and steel slag (b) in [%] in Europe (2023)¹

- 1. EUROSLAG, Online: www.euroslag.com (accessed on 16 February 2024).
- 4. Harder J.: Valuable by-products: Slag recycling, in recovery Recycling Technology Worldwide, 2,2020, 2020.
- 5. https://www.recovery-worldwide.com/en/artikel/slag-recycling-3528047.html



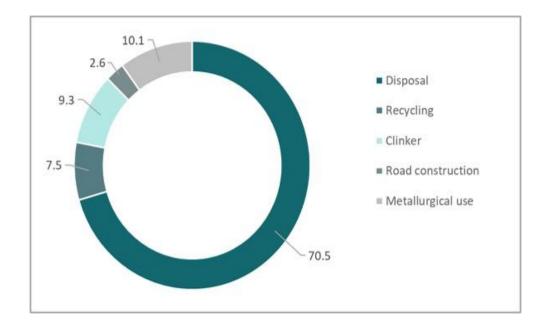
■ RMC ■ Fill ■ Other ■ Other concrete ■ Cement ■ Road construction ■ Clinker raw material

Recycling of slag in the United States (2016) ⁴

- GBFS: Granulated Blast Furnace Slag
- RMC: Rigid Metal Conduit



Slag utilization in different parts of the world China



Overview of valorisation of steel slag in China (2017)^{6,7}

6. Harder J.: Valuable by-products: Slag recycling, in: recovery Recycling Technology Worldwide, 2,2020, 2020.

7. Guo, J., Bao, Y., and Wang, M.: Steel slag in China: Treatment, recycling, and management. Waste management, 78, 318-330, 2018.



Till 2017 mostly landfilled

but rapid development



Slag utilization in different parts of the world Japan⁸



In Japan, the BF slag achieves a recycling rate of 100 %

Slag	g type	Applications
	Road base course material	
		Coarse aggregate for concrete
	Air-cooled slag	Cement clinker raw material (replacement for clay)
	-	Raw material for rock wool
		Calcium silicate fertilizer
		Raw material for Portland BF slag cement
		Blending material for Portland cement
BF slag		Concrete admixtures
		Raw material for cement clinker (replacement for clay)
	Granulated slag	Material for civil engineering works, ground improvement material (backfill material, earth cover material, embankment material, road subgrade
		improvement material, sand compaction material, ground drainage layers, etc.)
		Fine aggregate for concrete
		Calcium silicate fertilizer
		Soil improvement

Slag type		Applications
		Aggregate for asphalt concrete
		Base course material
Steel slag slag	Converter slag, EAF slag	Material for civil engineering works, ground improvement material (material for sand compaction piles)
		Raw material for cement clinker

Fertilizer and soil improvement



Converter



Electric arc furnace



Steelmaking slag (converter slag)



8. Nippon: Online: https://www.slg.jp/pdf/Amounts%20of%20Blast%20Furnace%20Slag%202017FY.pdf (accessed on 12 April 2024).

Stakeholder survey Trends and developments

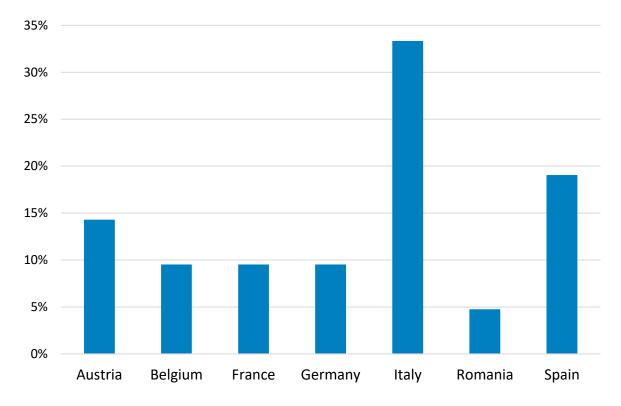
37 participants started the survey of which

- 36 participants (97 %) agreed and
- 1 participant (3 %) disagreed
 to the confidentiality disclaimer

Stakeholder groups:

- Slag processor
- Slag user
- Steel producer
- Scientific community
- Government & regulatory body





Allocation of participants by country



Stakeholder survey Trends and developments

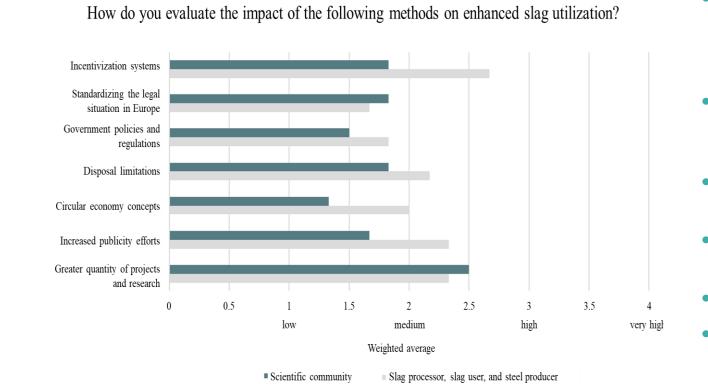


Are there emerging trends or developments that could significantly impact the market? 100 % 80% 60% Responses from slag processor, slag user, 40% and steel producer 20% 0% Transition towards CO2-Availability of raw Other (please specify) Legislative changes lean steelmaking materials

Emerging trend or developments on the slag market

How stakeholders envision the future of slag utilization in their industries:

- Almost everyone agrees that the transition towards CO₂-lean steelmaking and the legislative situation have an influence
- Slag processors, slag users and slag producers aim at the reuse of slag within their own production process
- They want to Proceed with the handling of the slag as a product and offer it to the market
- Higher value applications making greater use of the slags' potential as technical material (including CO₂ capture potential and hydraulic properties of the slags)
- Utilization of EAF slag as an artificial aggregate to replace raw material (e.g. basalt)
- Utilization of steel slag in cement process to replace Ordinary Portland Cement (OPC)
- Utilization of white slag as additives for cements and mortars
- Utilization of black slag to replace gravel and basalt

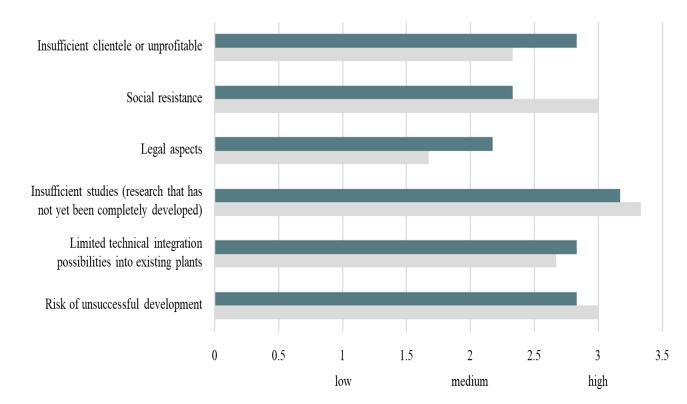


Identification of key drivers influencing the slag market

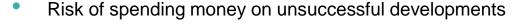
- Although the group consisting of slag processors, slag users, and steel producers opted for the implementation of incentive systems, the scientific community deems it necessary to undertake more projects and research.
- Scientific community predicts development of novel application, adaptation of slag utilization to new steel production routes
- Demand for building material rises a more slag is needed for cement and road construction
- Increasing awareness for environmental sustainability makes slag even more needed
- Governments enforce circularity and sustainability
- More research a more ways to utilize slag



Stakeholder survey Challenges and market barriers



Challenges and market barriers



- Environmental limitations and regulations due to chemical compounds
- Lack of awareness concerning the possibilities for the usage of slag
- Varying quality of slag is a problem for industries utilizing slag
- Instability of prices due to economic situation and raw materials
- Integration into existing plants should be possible



metallurgical competence

InSGeP

Market analysis and stakeholder consultation

Parinaz Seifollahzadeh, K1-MET





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