FUTURE PRODUCTION ROUTES FOR A DECARBONIZATION OF THE STEEL INDUSTRY AND FUTURE UTILIZATION PATHS FOR THE BY-PRODUCTS GENERATED

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30.10.2024

K1-MET voestalpine
> ESTEP 2024 Annual Event



European Steel Technology Platform

20 years together

voestalpine





A CIRCULAR ECONOMY DRIVEN BY THE EUROPEAN STEEL

AGENDA

- » Actual situation voestalpine Stahl GmbH
- » Research focus regarding decarbonisation
- » Process internal recycling of zinc rich dusts
- » Smelter and EAF slag utilisation



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- » voestalpine Stahl GmbH is operating 3 BF and 3 BOF in Linz
- » A crude steel production up to 6,0 Mio. tons per year is possible. In 2023 the crude steel production was about 5,19 Mio. tons [Relining of BF-5]
- » The CO₂ emissions in 2023 were 1.670 kg/t (direct emissions) and about 2.400 kg/t (including scope 2 and 3) of crude steel
- As part of the greentec steel initiative, an EAF furnace will be erected replacing one BF, due to that investment voestalpine will reduce direct CO₂ emissions by around 30% by 2029 compared to 2019

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5 | 12. November 2024 | Technology slab

voestalpine greentec steel **RESEARCH PRIORITIES**



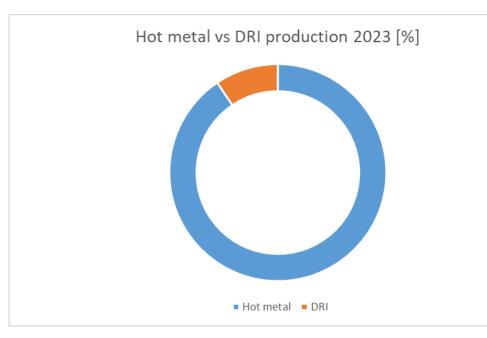


- voestalpine is conducting research on various >> breakthrough technologies
- Focus on Carbon Direct Avoidance (CDA) projects (CO₂) **>>** avoidance):
 - HYFOR: Pilot plant for the reduction of (ultra)-fine iron ore fines using hydrogen at voestalpine Stahl in Donawitz
 - SuSteel (Sustainable Steelmaking): » CO₂ neutral production of crude steel using hydrogen plasma at voestalpine Stahl in Donawitz
 - H2FUTURE: hydrogen PEM electrolyser pilot facility in » Linz





HOT METAL VS. DRI PRODUCTION 2023



- In 2023 about 135.5 Mio. tons **>>** of DRI were produced
- » The hot metal production 1.3 bn tons hot metal were produced in 2023
- Only 9.4% of the iron ores are **>>** reduced with direct reduction



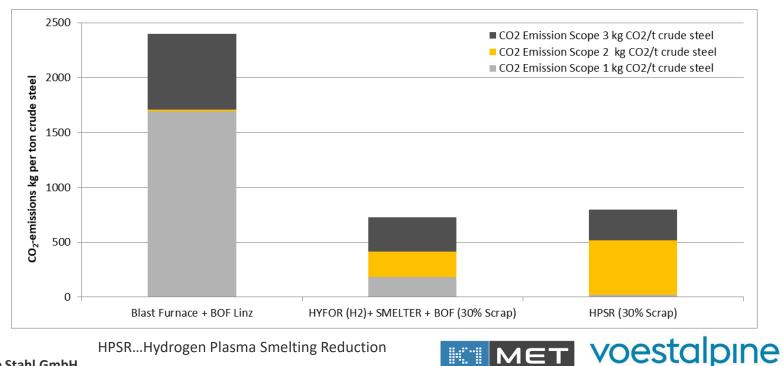


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REDUCTION PROCESSES COMPARISON OF CO₂ EMISSIONS



HPSR...Hydrogen Plasma Smelting Reduction

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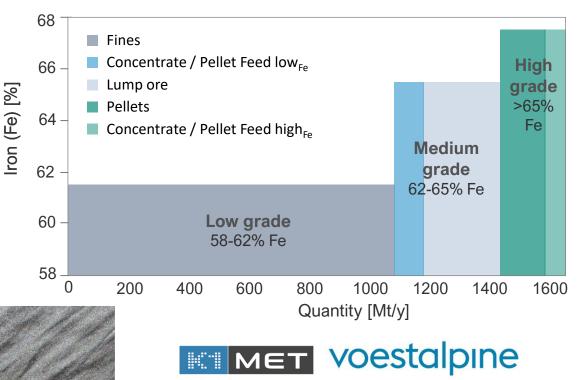
WHY DO WE THINK ABOUT ALTERNATIVES TO FIXED BED REDUCTION AND EAF OPERATION?

200 µm

- » Global iron ore market is dominated by low and medium grade iron ores
- » High grade sea born iron ores are available in limited quantities
- » 75% of all beneficiated iron ores are fines

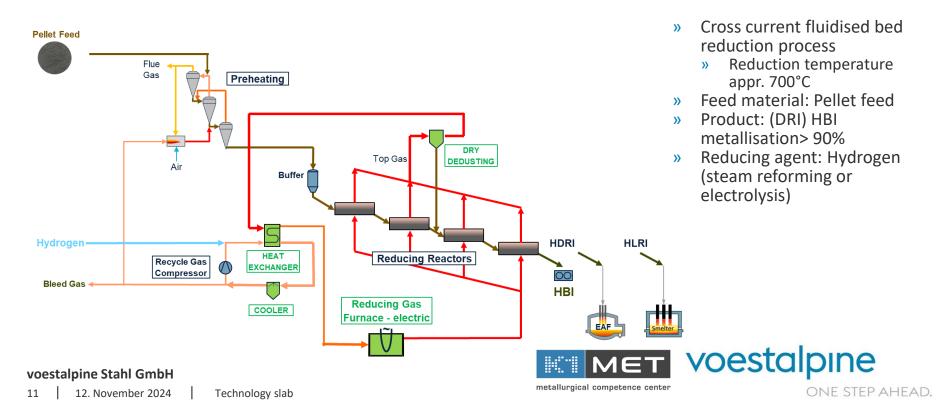
20 mm

2 mm

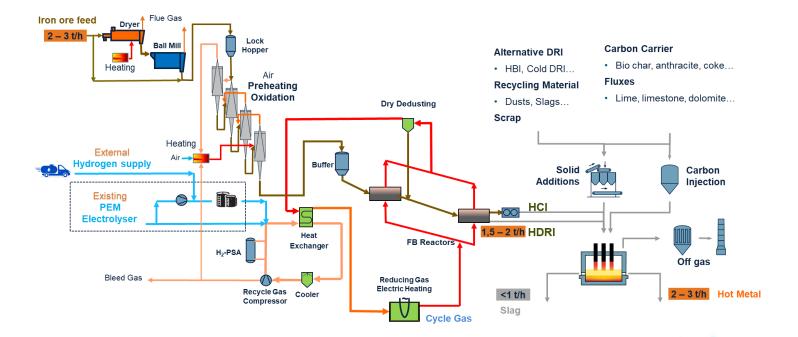


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HYFOR PROCESS H₂-BASED FLUIDISED BED REDUCTION OF FINE ORE



NEXT STEP ENGINEERING Hy4Smelt PLANT



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DECISION REGARDING PROJECT REALISATION END OF 2024 – ERECTION 2025 – 2026?

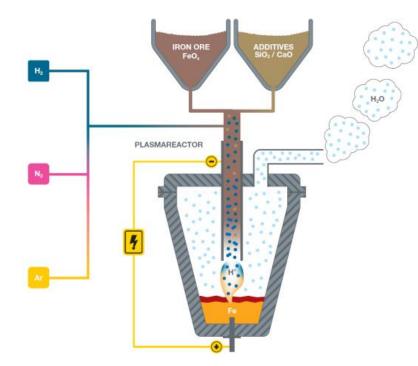


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HPSR PROCESS



- » Demo plant at the voestalpine Stahl Donawitz site in Leoben
- » Production rates of up to 250kg/h batch operation
- » Usage of sinter and/ or pellet feed
- » One process step from iron ore to crude steel

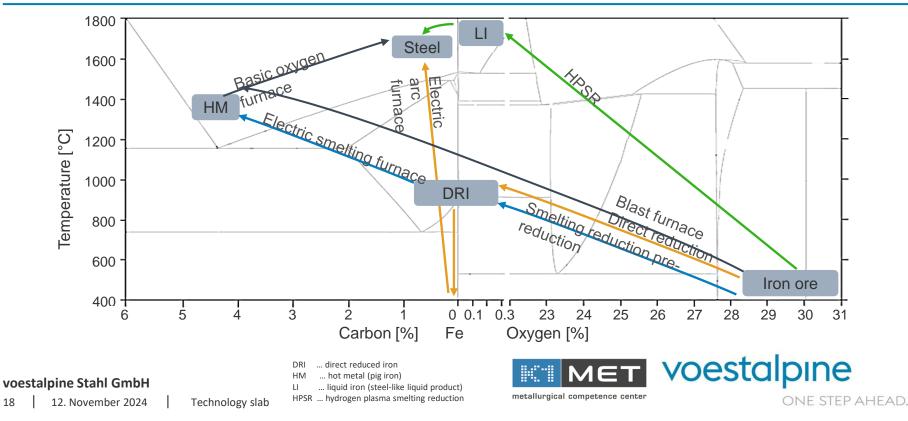


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HPSR PROCESS FROM IRON ORE TO LIQUID IRON IN ONE STEP

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HPSR PROCESS DEMO PLANT voestalpine STAHL DONAWITZ



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RECYCLING STRATEGIES

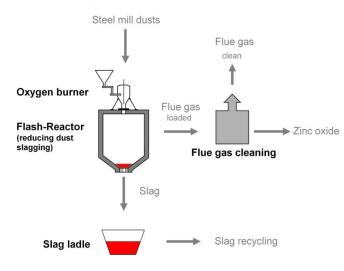
- » At the moment most by products (iron rich dusts, mill scale, own/production scrap) can be reduced process internally
 - » Especially zinc rich dusts are an unsolved recycling problem
 - » Due to the planned replacement of the blast furnace, the slag from a future Smelter will have to be recycled
 - » The recycling of EAF slag is also in focus of research activities



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RecoDust PROCESS AS PART OF THE ReMFra PROJECT



Re MFra

Co-funded by the European Union - GA n. 101058362

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23 12. November 2024 Technology slab Process principle

- Selective evaporation »
- Reducing atmosphere is provided by a natural >> gas/oxygen burner with an air ratio below 1
- Substitution of natural gas with hydrogen possible **>>**

Motivation

- Recycling of residues from integrated steel plants » (especially converter dust)
- Reuse of iron and zinc »
- Save costs >>
 - Landfill costs >>
 - Processing costs >>
 - External treatment
- Resource conservation »

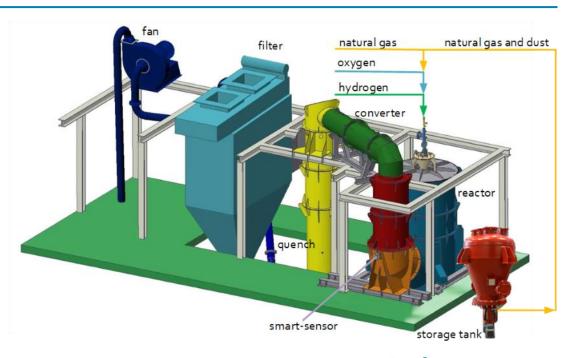




RecoDust PROCESS

RecoDust pilot plant

- » At the Chair of Thermal Processing Technology, Montanuniversitaet Leoben
- » Dosing rate up to 250 kg/h
- » One batch up to 250 kg
- » Tapping discontinuously





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RecoDust PROCESS PRODUCTS & CHEMICAL ANALYSIS OF TWO TRIALS

- » RecoDust slag (RDS)
 - » Iron ore substitute
 - » Hard material, not leachable



- » Crude Zinc Oxide (CZO)
 - » Secondary zinc resource
 - » Washing process to remove halides



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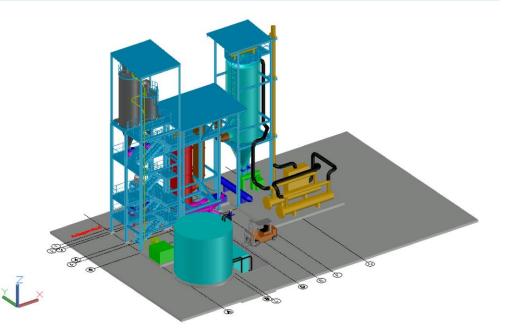
Feedstock	ZnO	Fe _{tot}	CaO	MgO	Cl
100% BOFD	23.40	47.19	8.5	1.8	0.01
Trial	Zn	Fe _{tot}	CaO	MgO	Cl
K15-7 RDS	0.22	52.39	10.66	2.17	0.001
К15-7 СZО	64.50	10.58	0.76	0.18	0.319
K15-8 RDS	0.216	48.20	9.93	2.07	0.001
K15-8 CZO	68.10	7.91	0.48	0.10	0.370
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RecoDust PROCESS – SCALE UP

- » Layout of an industrial scale plant with a dosing rate of 1 t/h
 - » 2 dust silos
 - » Hot gas filter for steam production
 - » Wet slag granulation of the RDS



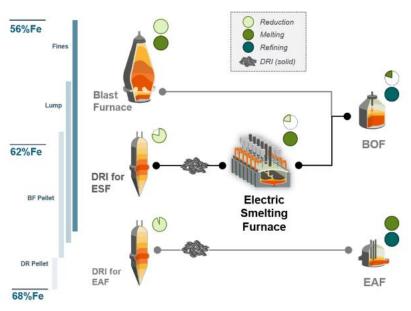


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SLAG TREATMENT

- Due to the change of metallurgical processes also » the by products will change
- Smelter slag with a basicity of about 1.1 [-] is **>>** considered to be a substitute for BF slag as input material in the cement industry
- Research projects are ongoing to produce Smelter **>>** slag in lab scale
- EAF slag could be used in road construction »
 - EAF slag has excellent mechanical properties, » making it a strong and durable material for road construction
 - Limitations in heavy metal content have to be » considered



Source: Pathways to decarbonisation episode seven: the electric smelting furnace (bhp.com)



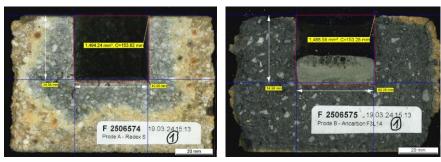


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SLAG TREATMENT

- Crucible test were done to find out the best » suitable refractory material for Smelter operation
 - 50/50 (fused) Mgo and Al based refractory with » carbon bond
- Smelter tests will be done in a one ton DC » furnace
- Produced Smelter "slag" will be analysed if it is » usable in cement industry









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OUTLOOK

- » There are many research activities ongoing reducing the carbon footprint of the steel industry
- » Till now the BF/ BOF route is still state of the art to produce steel out of iron ores
- » Recycling will become an even more important topic due to the fact that for example a sinter plant won't be operated in a "future" steel shop
- » The transformation of the steel industry is ongoing but we are just at the beginning



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Thank you!

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